

CITY OF OREM

STATE OF UTAH



IMPACT FEES ANNUAL REPORT

YEAR ENDED JUNE 30, 2024

Impact Fee Schedule Summary

City of Orem
As of June 30, 2024

Impact Fee Fund	Balance
<u>Water Fund</u>	
Water Supply Impact Fee	-
Water Impact Fee	219,981
Water Impact Fee Pending Transfer to Restricted PTIF Account	(152,289)
	<u>67,692</u>
Total Restricted Water Fund Impact Fees per FY 2024 ACFR	<u><u>67,692</u></u>
 <u>Water Reclamation (Sewer) Fund</u>	
Sewer Impact Fee	1,208,398
Sewer Impact Fee Pending Transfer to Restricted PTIF Account	(99,945)
	<u>1,108,453</u>
Total Restricted Water Reclamation (Sewer) Fund Impact Fees per FY 2024 ACFR	<u><u>1,108,453</u></u>
 <u>Storm Water Fund</u>	
Storm Water Impact Fee	697,476
Storm Water Impact Fee Pending Transfer to Restricted PTIF Account	(74,849)
	<u>622,627</u>
Total Restricted Storm Water Fund Impact Fees per 2024 ACFR	<u><u>622,627</u></u>
 <u>Capital Projects - Impact Fee Fund</u>	
Fire Impact Fee	198,539
Police Impact Fee	248,286
Transportation/Streets Impact Fee	1,216,292
Parks Impact Fee	-
Total Restricted Impact Fee Fund Impact Fees per FY 2024 ACFR	<u><u>1,663,117</u></u>

Impact Fee Schedule

City of Orem
 Water - Supply Impact Fee Schedule
 Revenues on Hand
 As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Project (1)	Total on Hand at Year End	Projected Schedule for Expenditure
Hamilton, Jay	2023	2,804		(2,804)	-	
Herman's Corner, Plat A	2023	5,608		(5,608)	-	
Hobble Creek Construction LLC	2023	5,608		(5,608)	-	
Jones Court, Plat A	2023	2,804		(2,804)	-	
The Farm, Plat A & B	2023	2,804		(2,804)	-	
Total Collected for FY 2023		19,628		(19,628)	-	
Abbey Road	2024		5,608	(5,608)	-	
Apple Bud	2024		2,804	(2,804)	-	
Baxter Gardens	2024		22,432	(22,432)	-	
Commerce Center Condo	2024		4,682		4,682	2025
Ford Subdivision	2024		4,682	(4,682)	-	
Fowlke Estates Plat A	2024		2,804	(2,804)	-	
Herman's Corner, Plat A	2024		7,486	(7,486)	-	
Jones Court	2024		11,216	(11,216)	-	
Jones Court, Plat A	2024		28,040	(17,776)	10,264	2025
Just A Dream, Plat B	2024		2,804	(2,804)	-	
Laguna Vista, Plat C	2024		4,682	(4,682)	-	
Lot of Record	2024		1,402	(1,402)	-	
Lotts Lots Amended	2024		4,682	(4,682)	-	
Maverik - Geneva Rd	2024		10,262	(10,262)	-	
Miller Park, Plat A	2024		4,682	(4,682)	-	
Mountain Grove, Plat A	2024		32,774	(32,774)	-	
Mountain Grove, Plat B	2024		5,608	(5,608)	-	
North Crest Plat E	2024		4,682		4,682	2025
Orchard Village	2024		2,804	(2,804)	-	
Orem Center State Plaza	2024		14,944	(14,944)	-	
Orem Health Care Center	2024		42,981	(42,981)	-	
Pinnacle Apartments at Sandhill, Plat A	2024		9,336	(9,336)	-	

Impact Fee Schedule

City of Orem
 Water - Supply Impact Fee Schedule
 Revenues on Hand
 As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Project (1)	Total on Hand at Year End	Projected Schedule for Expenditure
State St Commons	2024		19,626	(19,626)	-	
Sunset Vista, Plat B	2024		2,804	(2,804)	-	
T&T Industrial Park, Plat B	2024		4,682	(4,682)	-	
The Berkshires Plat S	2024		4,682	(4,682)	-	
The Farm, Plat A & B	2024		5,608	(5,608)	-	
University Place Sub Aston North	2024		9,336	(9,336)	-	
Wohlwend	2024		4,682	(4,682)	-	
Woodcrest Heights Plat F	2024		4,682	(4,682)	-	
Total Collected for FY 2024			287,499	(267,871)	19,628	
Subtotals by Category		19,628	287,499	(287,499)	19,628	

Projects	Actual FY 2024	Projected FY 2025	Reference
<u>Water Supply/Rights</u>			
(1) Irrigation Share Assessments	287,499	19,628	See pg ES-4 of the 2018 Water Impact Fees Facilities Plan.
Totals by Fiscal Year	287,499	19,628	

Impact Fee Schedule

City of Orem
Water Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Total on Hand at Year End	Projected Schedule for Expenditure
Jones Court, Plat A	2023	18,466		16,496	(1,970)	16,496	2025
Total Collected for FY 2023		18,466		16,496	(1,970)	16,496	
Abbey Road	2024		3,206	763		3,969	2025
Apple Bud	2024		1,603	381		1,984	2025
Baxter Gardens	2024		12,824	3,052		15,876	2025
Berkshires, The, Plat C,I,K,S	2024		2,677	637		3,314	2025
Commerce Center Condo Plat A	2024		2,677	637		3,314	2025
Ford Subdivision	2024		2,677	637		3,314	2025
Fowlke Estates, Plat A	2024		1,603	381		1,984	2025
Herman's Corner, Plat A	2024		4,280	1,018		5,298	2025
Jones Court, Plat A	2024		22,442	5,340		27,782	2025
Just A Dream, Plat B	2024		1,603	381		1,984	2025
Laguna Vista, Plat C	2024		2,677	637		3,314	2025
Lot of Record	2024		802	191		993	2025
Lott's Lots	2024		2,677	637		3,314	2025
Maverik - Geneva Rd	2024		5,867	1,396		7,263	2025
Miller Park, Plat A	2024		2,677	637		3,314	2025
Mountain Grove	2024		21,945	5,222		27,167	2025
North Crest Plat E	2024		2,677	637		3,314	2025
Orchard Village	2024		1,603	381		1,984	2025
Orem Center State Plaza	2024		8,544	2,033		10,577	2025
Orem Health Care Center Plat A	2024		24,574	5,847		30,421	2025
Pinnacle Apartments at Sandhill, Plat A	2024		5,338	1,270		6,608	2025
State Street Commons	2024		11,221	2,670		13,891	2025
Sunset Vista, Plat B	2024		1,603	381		1,984	2025
T&T Industrial Park, Plat B	2024		2,677	637		3,314	2025
The Farm, Plat A & B	2024		3,206	763		3,969	2025
University Place Sub Aston North	2024		5,338	1,270		6,608	2025
Wohlwend	2024		2,677	637		3,314	2025
Woodcrest Heights	2024		2,677	637		3,314	2025
Total Collected for FY 2024			164,372	39,113	-	203,485	
Subtotals by Category		18,466	164,372	55,609	(1,970)	219,981	

Impact Fee Schedule

City of Orem
 Water Impact Fee Schedule
 Revenues on Hand
 As of June 30, 2024

Projects	Actual FY 2024	Projected FY 2025	Reference
<u>Water Supply/Rights</u>			
(1) Professional Services - City-wide	1,970	-	See pg 5 of the 2018 Water Impact Fee Analysis.
(2) Storage Tank (ST-1)	-	219,981	See pg ES-6 of the 2018 Water Impact Fees Facilities Plan.
Totals by Fiscal Year	<u>287,499</u>	<u>219,981</u>	

Impact Fee Schedule

City of Orem
Sewer Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Alpine Credit Union	2019	2,502		20		2,522	2025	(2)
Beverly Place, Unit 3 & 6	2019	847		7		854	2025	(2)
Cascade Estates, Plat A	2019	847		7		854	2025	(2)
Cascade Office Park, Plat A	2019	808		6		814	2025	(2)
Central Utah Water - Bldg #2	2019	770		6		776	2025	(2)
Chelsea Subdivision	2019	847		7		854	2025	(2)
Connelly Heights, Plat A	2019	1,595		13		1,608	2025	(2)
Country Estates, Plat H	2019	847		7		854	2025	(2)
Cross Pointe PUD	2019	404		3		407	2025	(2)
Deer Horn Estates, Plat A	2019	1,494		12		1,506	2025	(2)
Delta V Industrial Park	2019	866		7		873	2025	(2)
Fairway Village PRD 2	2019	847		7		854	2025	(2)
Green On Campus Drive	2019	316,065		2,511		318,576	2025	(3)
Heaps, Jason & Shelley	2019	847		7		854	2025	(2)
Heatheridge, Plat B, C & M	2019	847		7		854	2025	(2)
Heaven's Gate Estates, Plat A	2019	847		7		854	2025	(2)
Jasper, James Randy & Bethene	2019	748		6		754	2025	(2)
Joel Harris H2 Homes	2019	231		2		233	2025	(2)
Just A Dream, Plat B	2019	847		7		854	2025	(2)
Laguna Vista, Plat C	2019	748		6		754	2025	(2)
Legacy Ridge, Plat A,B,D,F	2019	847		7		854	2025	(2)
Lillian Estates, Plat A	2019	748		6		754	2025	(2)
Lott's Lots	2019	1,594		13		1,607	2025	(2)
Nielson, Michael	2019	847		7		854	2025	(2)
Northgate Village, Plat B,C & K	2019	1,829		15		1,844	2025	(2)
Orem Orchards, Plat A	2019	1,495		12		1,507	2025	(2)
Orem Technology Campus, Plat A-B	2019	923		7		930	2025	(2)
Osmond Studios	2019	47,869		380		48,249	2025	(3)
Overton Subdivision, Plat A	2019	770		6		776	2025	(2)
Palisade Park, Plat K	2019	748		6		754	2025	(2)
Rawlings Meadows, Plat A	2019	11,855		94		11,949	2025	(3)
Robert Hall, Plat A	2019	748		6		754	2025	(2)
Stansfield Park, Plat C	2019	748		6		754	2025	(2)
Starlite, Plat A	2019	748		6		754	2025	(2)
Street, William	2019	748		6		754	2025	(3)
Stubbs, Plat B	2019	4,783		38		4,821	2025	(3)

Impact Fee Schedule

City of Orem
Sewer Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Takeda, Plat A & B	2019	847		7		854	2025	(3)
Tullis, Doug & Irene	2019	1,596		5	(983)	618	2025	(3)
The Farm, Plat A & B	2019	1,694		13		1,707	2025	(3)
The Lakes at Sleepy Ridge, Phase 1	2019	239			(239)	-		
Tippetts, Zachary	2019	751		6		757	2025	(3)
United Industrial Park, Plat A	2019	615		5		620	2025	(3)
Westcliff, Plat A Revised	2019	748			(748)	-		
Windsor Court, Plat A	2019	847		7		854	2025	(3)
Total Collected for FY 2019		418,491		3,310	(1,970)	419,830		
Adams Subdivision, Plat B & C	2020	760		6		766	2025	(3)
Barber Brothers, Plat C	2020	2,366		19		2,385	2025	(3)
Berkshires, The, Plat C,I,K,S	2020	2,582		21		2,602	2025	(3)
Brysen Lee, Plat A Amnd	2020	1,620		13		1,632	2025	(3)
Carolyn Estates, Plat A	2020	760		6		766	2025	(3)
Cascade Estates, Plat A	2020	1,620		13		1,632	2025	(3)
Cascade Office Park, Plat A	2020	2,092		17		2,109	2025	(3)
Cherry Creek Estates, Plat A	2020	861		7		867	2025	(3)
Clarke, Tyson & Keith	2020	760		6		766	2025	(3)
Cliffs, The, Plat A	2020	1,620		13		1,632	2025	(3)
Country Estates, Plat H	2020	861		7		867	2025	(3)
Coventry Estates, Plat B	2020	861		7		867	2025	(3)
Fairway Village PRD 2	2020	861		7		867	2025	(3)
Farley's Orchard	2020	760		6		766	2025	(3)
Flanagan, Kaitlyn	2020	760		6		766	2025	(3)
Fowlke Estates, Plat A	2020	861		7		867	2025	(3)
Gillman Manor, Plat B	2020	760		6		766	2025	(3)
Glendell, Plat Q	2020	1,621		13		1,633	2025	(3)
Harris Cove, Plat A	2020	760		6		766	2025	(3)
Heaven's Gate Estates, Plat A	2020	2,582		21		2,602	2025	(3)
Hendren, Michael	2020	861		7		867	2025	(3)
Hendry, Justin & Brianne	2020	1,621		13		1,633	2025	(3)
Kleinman, Julie	2020	760		6		766	2025	(3)
Legacy Ridge, Plat A,B,D,F	2020	6,884		55		6,938	2025	(3)
Manning, David	2020	760		6		766	2025	(3)

Impact Fee Schedule

City of Orem
Sewer Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Mollner Manor, Plat A	2020	1,620		13		1,632	2025	(3)
Mountain Home Commercial Condo	2020	1,467		12		1,479	2025	(3)
Mountain Oaks, Plat C	2020	861		7		867	2025	(3)
Mountain Valley Estates, Plat A	2020	1,620		13		1,632	2025	(3)
Northgate Plaza, Plat A	2020	4,479		36		4,514	2025	(3)
Olsen, Andrew	2020	760		6		766	2025	(3)
Orem Technology Campus, Plat A-B	2020	3,062		24		3,087	2025	(3)
Orlean Terrace	2020	861		7		867	2025	(3)
Palisade Estates, Plat E	2020	3,239		26		3,265	2025	(3)
Platinum Studio	2020	508		4		512	2025	(3)
Providence	2020	861		7		867	2025	(3)
Rawlings Meadows, Plat A	2020	14,227		113		14,340	2025	(3)
Royalty Ranches Estates, Plat H	2020	861		7		867	2025	(3)
Second North, Plat A	2020	1,620		13		1,632	2025	(3)
Sorrento Park, Phase 5	2020	9,114		72		9,186	2025	(3)
Strawberry Fields, Plat A	2020	6,023		48		6,071	2025	(3)
Sunridge, Plat E	2020	760		6		766	2025	(3)
Sunrise Square, Plat B	2020	508		4		512	2025	(3)
Takeda, Plat A & B	2020	861		7		867	2025	(3)
The Farm, Plat A & B	2020	10,776		86		10,862	2025	(3)
TRPE Commercial Condominiums	2020	2,601		21		2,622	2025	(3)
University Mall Shopping Center	2020	7,001		56		7,057	2025	(3)
University Square, Plat C & E	2020	489		4		493	2025	(7)
VA Medical Clinic	2020	3,051		24		3,075	2025	(7)
Wallace, Plat D & E	2020	760		6		766	2025	(7)
Wesley, Plat A	2020	1,620		13		1,632	2025	(7)
Westhill Estates, Plat C & E	2020	760		6		766	2025	(7)
Westwood Acres, Plat F	2020	861		7		867	2025	(7)
Woodcrest Heights, Plat C	2020	760		6		766	2025	(7)
Total Collected for FY 2020		118,595	-	942	-	119,537		
Abbey Road	2021	863		7		870	2025	(7)
ABC Build and Design	2021	763		6		769	2026	(4)
Ace Plumbing & Drain Cleaning Inc.	2021	549		4		554	2026	(4)
Adams Subdivision, Plat B & C	2021	863		7		870	2026	(4)

Impact Fee Schedule

City of Orem
Sewer Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

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Armond James, Plat E	2021	763		6		769	2026	(4)
Authentic Homes Inc.	2021	1,625		13		1,638	2026	(4)
Berkshires, The, Plat C,I,K,S	2021	1,727		14		1,741	2026	(4)
Bridget Cove, Plat A	2021	763		6		769	2026	(4)
Cameron Square, Plat A	2021	981		8		989	2026	(4)
Cascade Court, Plat A	2021	4,875		39		4,914	2026	(4)
Cascade Estates, Plat A	2021	863		7		870	2026	(4)
Cascade Fields, Plat A	2021	5,181		41		5,222	2026	(4)
Cascade Office Park, Plat A	2021	1,490		12		1,502	2026	(4)
Centurion Homes LLC	2021	763		6		769	2026	(4)
Champion Estates, Plat C	2021	763		6		769	2026	(4)
Chelsea Subdivision	2021	863		7		870	2026	(4)
Coldwater Creek, Plat B	2021	763		6		769	2026	(4)
Country Estates, Plat H	2021	2,590		21		2,611	2026	(4)
Cox Cove	2021	1,625		13		1,638	2026	(4)
Coy's Plat A	2021	763		6		769	2026	(4)
Cross Pointe PUD	2021	391		3		395	2026	(4)
Executive Estates, Plat C	2021	763		6		769	2026	(4)
Fowlke Estates, Plat A	2021	863		7		870	2026	(4)
Glendell, Plat Q	2021	863		7		870	2026	(4)
Golden Pond Way	2021	6,097		48		6,146	2026	(4)
Heatheridge, Plat B, C & M	2021	1,625		13		1,638	2026	(4)
Hoyal Park, Plat D	2021	863		7		870	2026	(4)
Jones, Jim (Commercial Bldg)	2021	549		4		554	2026	(4)
Kneaders, Plat A	2021	687		5		693	2026	(4)
Lakeridge Construction	2021	3,048		24		3,072	2026	(4)
Legacy Ridge, Plat A,B,D,F	2021	1,727		14		1,741	2026	(4)
McCallister, Tanner	2021	763		6		769	2026	(4)
McCarthy Estates, Plat A	2021	1,625		13		1,638	2026	(4)
North Park Manor, Plat A	2021	763		6		769	2026	(4)
Northgate Village, Plat B,C & K	2021	2,610		21		2,631	2026	(4)
Olea Builders	2021	687		5		693	2026	(4)
Orem Geneva Industrial Park	2021	1,001		8		1,009	2026	(4)
Orem Technology Campus, Plat A-B	2021	1,042		8		1,050	2026	(4)
Orem Temple	2021	10,753		85		10,839	2026	(4)
Parkside Village, Plat A	2021	763		6		769	2026	(4)

Impact Fee Schedule

City of Orem
Sewer Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

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Rainbow Acres, Plat A	2021	763		6		769	2026	(4)
Rawlings Meadows, Plat A	2021	1,727		14		1,741	2026	(4)
Ribbonwood Subdivision, Plat B	2021	763		6		769	2026	(4)
Riverside Estates, Plat A	2021	863		7		870	2026	(4)
Roger Knight Construction	2021	1,099		9		1,108	2026	(4)
RW Commercial Center Condos	2021	2,181		17		2,198	2026	(4)
Second North, Plat A	2021	1,625		13		1,638	2026	(4)
Smith, Jacob	2021	763		6		769	2026	(4)
Springwater Pointe at Sleepy Ridge	2021	2,286		18		2,304	2026	(4)
Strawberry Fields, Plat A	2021	4,978		40		5,018	2026	(4)
Sunset Vista, Plat E & M	2021	763		6		769	2026	(4)
The Farm, Plat A & B	2021	31,789		253		32,042	2026	(4)
Thomasville, Plat B	2021	863		7		870	2026	(4)
Vermont	2021	763		6		769	2026	(4)
Victoria Park, Plat F	2021	2,489		20		2,508	2026	(4)
Wallace, Plat D & E	2021	863		7		870	2026	(4)
Wedgewood Estates Subdivision	2021	763		6		769	2026	(4)
Western Manor	2021	763		6		769	2026	(4)
Windsor Hollow, Plat A	2021	763		6		769	2026	(4)
Total Collected for FY 2021		123,785	-	984	-	124,769		
Abbey Road	2022	3,418		27		3,446	2025	(4)
Adams Subdivision, Plat B & C	2022	855		7		861	2026	(4)
Alger Acres, Plat I	2022	855		7		861	2026	(4)
Barber Brothers, Plat C	2022	2,238		18		2,256	2026	(4)
Beverly Place, Unit 3 & 6	2022	2,363		19		2,382	2026	(4)
Blue River Construction	2022	754		6		760	2026	(4)
Bonneville Court, Plat A	2022	6,837		54		6,891	2026	(4)
Bunker Business Park, Plat B	2022	1,204		10		1,213	2026	(4)
Candoo Construction LLC	2022	699		6		705	2026	(4)
Cascade Court, Plat A	2022	3,217		26		3,242	2026	(4)
Cascade Fields, Plat A	2022	2,463		20		2,482	2026	(4)
Cascade Office Park, Plat A	2022	815		6		822	2026	(4)
Chelsea Subdivision	2022	855		7		861	2026	(4)
Cherapple Canyon, Plat A	2022	855		7		861	2026	(4)

Impact Fee Schedule

City of Orem
Sewer Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Clementine Court	2022	1,608		13		1,621	2026	(4)
Clive T. Roundy Construction Inc.	2022	3,127		25		3,152	2026	(4)
College Heights, Plat C	2022	754		6		760	2026	(4)
Comfortable Air Corp.	2022	1,127		9		1,136	2026	(4)
Cook Builders Inc.	2022	1,049		8		1,058	2026	(4)
Cross Pointe PUD	2022	855		7		861	2026	(4)
Deer Horn Estates, Plat A	2022	754		6		760	2026	(4)
Engelmann Estates, Plat A	2022	754		6		760	2026	(4)
Ewart, Donna Matlock	2022	754		6		760	2026	(4)
Fairbank's Contracting & Develop.	2022	1,865		15		1,879	2026	(4)
Fairway Village PRD 2	2022	855		7		861	2026	(4)
Geneva Heights	2022	1,608		13		1,621	2026	(4)
Glendell, Plat Q	2022	2,363		19		2,382	2026	(4)
Grant Subdivision, Plat C	2022	754		6		760	2026	(4)
Heaps, Plat A	2022	754		6		760	2026	(4)
Heatheridge, Plat B, C & M	2022	754		6		760	2026	(4)
Hills Hidden, Plat A	2022	1,608		13		1,621	2026	(4)
Inglewood Park, Plat B	2022	754		6		760	2026	(4)
JL Hardy Construction	2022	835		7		842	2026	(4)
Johnson's Deer Haven, Plat A	2022	4,273		34		4,307	2026	(4)
Legacy Ridge, Plat A,B,D,F	2022	1,709		14		1,723	2026	(4)
Lydia's Place, Plat A	2022	2,464		20		2,483	2026	(4)
Madsen Estates, Plat D	2022	855		7		861	2026	(4)
McCarthy Estates, Plat A	2022	855		7		861	2026	(4)
McCormick, Brandon	2022	754		6		760	2026	(4)
Northgate Village, Plat B,C & K	2022	583		5		588	2026	(4)
Olmsted Park	2022	388		3		392	2026	(4)
Orem Orchards, Plat A	2022	754		6		760	2026	(4)
Orem Technology Campus, Plat A-B	2022	22,373		178		22,551	2026	(4)
Palisade Place, Plat A	2022	754		6		760	2026	(4)
Pearhollow Estates, Plat D	2022	855		7		861	2026	(4)
Rawlings Meadows, Plat A	2022	1,509		12		1,521	2026	(4)
Ridge Crest, Plat A	2022	754		6		760	2026	(4)
Riverside Estates, Plat A	2022	855		7		861	2026	(4)
RW Commercial Center Condos	2022	1,243		10		1,253	2026	(4)
Sierra Vista, Plat A	2022	754		6		760	2026	(4)

Impact Fee Schedule

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Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Sunrise Square, Plat B	2022	350		3		353	2026	(4)
Sunset Vista, Plat E & M	2022	855		7		861	2026	(4)
The Farm, Plat A & B	2022	6,738		54		6,791	2026	(5)
Thomasville, Plat B	2022	855		7		861	2026	(4)
University Park Estates, Plat A	2022	754		6		760	2026	(4)
University Place, Plat B	2022	1,089		9		1,097	2026	(4)
University Place Sub Aston North	2022	215,546		1,713		217,258	2026	(5)
University Square, Plat C & E	2022	466		4		470	2026	(4)
Victoria Park, Plat F	2022	754		6		760	2026	(5)
Villa D'Este II Condominiums	2022	45,256		360		45,615	2026	(5)
Washburn Park, Plat B	2022	952		8		960	2026	(5)
Westhill Estates, Plat C & E	2022	754		6		760	2026	(5)
Wildwood Hollow Estates, Plat C	2022	855		7		861	2026	(5)
Willow Ridge, Plat G	2022	754		6		760	2026	(5)
Yarn Hollow	2022	855		7		861	2026	(5)
Total Collected for FY 2022		368,916	-	2,931	-	371,847		
Abbey Road	2023	1,876		15		1,891	2025	(5)
Alger Acres, Plat I	2023	938		7		946	2026	(5)
Bastian Residence	2023	938		7		946	2026	(5)
Baxter Farm, Plat A	2023	1,876		15		1,891	2026	(5)
Bonneville Court, Plat A	2023	938		7		946	2026	(5)
Call's Place	2023	3,880		31		3,910	2026	(5)
Cascade Estates, Plat A	2023	938		7		946	2026	(5)
Chelsea Subdivision	2023	1,876		15		1,891	2026	(5)
Clementine Court	2023	938		7		946	2026	(5)
Dickinson, Cameron	2023	1,278		10		1,288	2026	(5)
Fox Builders	2023	938		7		946	2026	(5)
Geneva Heights	2023	1,876		15		1,891	2026	(5)
Hamilton, Jay	2023	938		7		946	2026	(5)
Herman's Corner, Plat A	2023	1,876		15		1,891	2026	(5)
Industrial Park 15-52	2023	6,224		49		6,274	2026	(6)
Jones Court, Plat A	2023	11,257		89		11,346	2026	(6)
Lakeview Manor	2023	827		7		834	2026	(6)
Lincoln Square Planned Unit Dev	2023	767		6		774	2026	(6)

Impact Fee Schedule

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Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Memmo Gardens, Plat C	2023	827		7		834	2026	(6)
Pinehurst Plaza Condos, Phase 2	2023	2,047		16		2,063	2026	(6)
Remington II, Plat B	2023	827		7		834	2026	(6)
Residential Design & Construction	2023	554		4		558	2026	(6)
RHB Office Warehouse Condos	2023	2,558		20		2,579	2026	(6)
Riverside Estates, Plat A	2023	938		7		946	2026	(6)
SML Construction	2023	597		5		602	2026	(6)
Sunhill, Plat A	2023	938		7		946	2026	(6)
The Farm, Plat A & B	2023	4,690		37		4,728	2026	(6)
University Mall Shopping Center	2023	2,089		17		2,105	2026	(6)
University Place, Plat B	2023	1,492		12		1,504	2026	(6)
University Place Sub Aston North	2023	2,195		17		2,212	2026	(6)
University Square, Plat C & E	2023	1,727		14		1,740	2026	(6)
Utah Valley University Alumni Center	2023	1,065		8		1,074	2026	(6)
Villa D'Este II Condominiums	2023	33,457		266		33,723	2026	(6)
Wolf Development LLC	2023	1,279		10		1,289	2026	(6)
Zions Builders	2023	682		5		688	2026	(6)
Total Collected for FY 2023		98,143	-	780	-	98,923		
Abbey Road	2024		1,694	13		1,707	2025	(6)
Apple Bud	2024		847	7		854	2026	(6)
Baxter Farm, Plat A	2024		5,980	48		6,028	2026	(6)
Berkshires, The, Plat C,I,K,S	2024		847	7		854	2026	(6)
Call's Place	2024		1,290	10		1,300	2026	(6)
Cherry Tree Professional Office	2024		654	5		659	2026	(6)
Commerce Center Condo	2024		1,174	9		1,183	2026	(6)
Ford Subdivision	2024		847	7		854	2026	(6)
Fowlke Estates, Plat A	2024		847	7		854	2026	(6)
Herman's Corner, Plat A	2024		1,694	13		1,707	2026	(6)
J & K Office Condo Phase 1	2024		808	6		814	2026	(6)
Jones Court, Plat A	2024		11,856	94		11,950	2026	(6)
Just A Dream, Plat B	2024		847	7		854	2026	(6)
Laguna Vista, Plat C	2024		847	7		854	2026	(6)
Lot of Record	2024		3,773	30		3,803	2026	(6)
Lott's Lots	2024		847	7		854	2026	(6)

Impact Fee Schedule

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Maverik - Geneva Rd	2024		2,464	20		2,484	2026	(6)
Miller Park, Plat E	2024		1,386	11		1,397	2026	(6)
Mountain Grove	2024		6,775	54		6,829	2026	(6)
Newell Estates, Plat A	2024		1,617	13		1,630	2026	(6)
North Crest	2024		847	7		854	2026	(6)
Orchard Village	2024		6,698	53		6,751	2026	(6)
Orem Center State Plaza	2024		4,889	39		4,928	2026	(6)
Orem Geneva Industrial Park	2024		1,482	12		1,494	2026	(6)
Orem Technical Center	2024		192	2		194	2026	(6)
Pinehurst Plaza Condos, Phase 2	2024		1,001	8		1,009	2026	(6)
State Street Commons	2024		1,213	10		1,223	2026	(6)
Sunset Vista, Plat E & M	2024		847	7		854	2026	(6)
T&T Industrial Park, Plat B	2024		1,809	14		1,823	2026	(6)
The Farm, Plat A & B	2024		1,694	13		1,707	2026	(6)
University Crossing	2024		1,001	8		1,009	2026	(6)
University Place, Plat B	2024		308	2		310	2026	(6)
Wohlwend	2024		2,990	24		3,014	2026	(6)
Woodcrest Heights, Plat C	2024		847	7		854	2026	(6)
Total Collected for FY 2024		-	72,912	579	-	73,491		
Subtotals by Category		1,127,930	72,912	9,526	(1,970)	1,208,398		

Projects	Actual FY 2024	Projected FY 2025	Projected FY 2026	Projected FY 2027	Reference
<u>Sewer</u>					
(1) Professional Services - City-wide	1,970	-	-	-	See pg 5 of the 2018 Sewer Impact Fee Analysis.
(2) Carterville Force Main (SS1)	-	29,954	-	-	See pg ES-5 of the 2018 Sewer Impact Fees Facilities Plan.
(3) Springwater Lift Station (SS2)	-	496,728	-	-	See pg ES-5 of the 2018 Sewer Impact Fees Facilities Plan.
(4) Chamberry to Springwater (SS3)	-	-	219,632	-	See pg ES-5 of the 2018 Sewer Impact Fees Facilities Plan.
(5) College Drive to 800 S (SS5)	-	-	287,653	-	See pg ES-5 of the 2018 Sewer Impact Fees Facilities Plan.
(6) Third Solids Press (WRF4)	-	-	-	166,892	See pg ES-5 of the 2018 Sewer Impact Fees Facilities Plan.
(7) Struvite Control (WRF 5)	-	9,147	-	-	See pg ES-5 of the 2018 Sewer Impact Fees Facilities Plan.
Totals by Fiscal Year	1,970	535,829	507,285	166,892	

Impact Fee Schedule

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<u>City Wide</u>								
Beverly Place, Unit 3 & 6	2019	224		7		231	2025	(2)
Country Estates, Plat H	2019	240		8		248	2025	(2)
Delta V Industrial Park	2019	1,976		65		2,041	2025	(2)
Green On Campus Drive	2019	16,258		534		16,793	2025	(2)
Heaps, Jason & Shelley	2019	391		13		404	2025	(2)
Heatheridge, Plat B & C	2019	301		10		311	2025	(2)
Legacy Ridge, Plat A,B,D,F	2019	348		11		360	2025	(2)
Northgate Village, Plat B,C & K	2019	1,472		48		1,520	2025	(2)
Orem Technology Campus, Plat A-B	2019	3,525		51	(1,970)	1,606	2025	(2)
Osmond Studios	2019	2,904		95		3,000	2025	(2)
Rawlings Meadows, Plat A & C	2019	1,302		43		1,344	2025	(2)
Stubbs, Plat B	2019	183		6		189	2025	(2)
United Industrial Park, Plat A	2019	198		6		204	2025	(2)
<u>Southwest Area</u>								
Fields at Lakeview, Plat A & C	2018	60,889		2,001		62,890	2025	(2)
Total Collected for FY 2018 & 2019		90,210		2,900	(1,970)	91,141		
<u>City Wide</u>								
Barber Brothers, Plat C	2020	323		11		334	2025	(2)
Berkshires, The, Plat C,I,K,S	2020	2,434		80		2,514	2025	(2)
Brysen Lee, Plat A Amnd	2020	261		9		269	2025	(2)
Cascade Estates, Plat A	2020	268		9		277	2025	(2)
Cascade Office Park, Plat A	2020	1,931		63		1,994	2025	(2)
Cherry Creek Estates, Plat A	2020	283		9		292	2025	(2)
Cliffs, The, Plat A	2020	290		10		300	2025	(2)
Country Estates, Plat H	2020	238		8		246	2025	(2)
Coventry Estates, Plat B	2020	404		13		417	2025	(2)
Fairway Village PRD 2	2020	258		8		266	2025	(2)
Fowlke Estates, Plat A	2020	266		9		275	2025	(2)
Glendell, Plat Q	2020	461		15		477	2025	(2)
Heaven's Gate Estates, Plat A	2020	1,175		39		1,213	2025	(2)
Hendren, Michael	2020	272		9		281	2025	(2)
Hendry, Justin & Brianne	2020	409		13		422	2025	(2)

Impact Fee Schedule

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Legacy Ridge, Plat A,B,D,F	2020	3,744		123		3,867	2025	(2)
Mollner Manor, Plat A	2020	364		12		376	2025	(2)
Mountain Oaks, Plat C	2020	537		18		555	2025	(2)
Mountain Valley Estates, Plat A	2020	274		9		283	2025	(2)
Northgate Plaza, Plat A	2020	958		31		989	2025	(2)
Northgate Village, Plat B,C & K	2020	2,400		79		2,479	2025	(2)
Orlean Terrace	2020	273		9		282	2025	(2)
Palisade Estates, Plat E	2020	587		19		607	2025	(2)
Providence	2020	721		24		745	2025	(2)
Rawlings Meadows, Plat A & C	2020	4,380		144		4,524	2025	(2)
Second North, Plat A	2020	222		7		229	2025	(2)
Sorrento Park, Phase 5	2020	372		12		384	2025	(2)
Strawberry Fields, Plat A	2020	2,175		71		2,246	2025	(2)
Takeda, Plat A	2020	905		30		934	2025	(2)
The Farm, Plat A & B	2020	2,820		93		2,913	2025	(2)
TRPE Commercial Condominiums	2020	1,817		60		1,877	2025	(2)
University Mall Shopping Center	2020	181		6		187	2025	(2)
Wesley, Plat A	2020	538		18		556	2025	(2)
Westwood Acres, Plat F	2020	378		12		390	2025	(2)
<u>Southwest Area</u>								
Fields at Lakeview, Plat A & C	2020	77,705		2,554		80,260	2025	(2)
Payton Crossing, Plat A	2020	14,957		492		15,449	2025	(2)
Total Collected for FY 2020		125,580		4,128	-	129,708		
<u>City Wide</u>								
Abbey Road	2021	348		11		360	2025	(2)
Adams, Plat C	2021	406		13		419	2025	(2)
Authentic Homes Inc.	2021	458		15		473	2025	(2)
Berkshires, The, Plat C,I,K,S	2021	802		26		829	2025	(2)
Cameron Square, Plat A	2021	665		22		687	2025	(2)
Cascade Court, Plat A	2021	1,152		38		1,190	2025	(2)
Cascade Fields, Plat A	2021	2,939		97		3,035	2025	(2)
Chelsea Subdivision	2021	318		10		329	2025	(2)
Country Estates, Plat H	2021	790		26		816	2025	(2)

Impact Fee Schedule

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Cox Cove	2021	323		11		334	2025	(2)
Fowlke Estates, Plat A	2021	349		11		361	2025	(2)
Glendell, Plat Q	2021	390		13		402	2025	(2)
Golden Pond Way	2021	2,960		97		3,057	2025	(2)
Heatheridge, Plat B & C	2021	267		9		276	2025	(2)
Hoyal Park, Plat D	2021	414		14		427	2025	(2)
Jones, Jim (Commercial Bldg)	2021	165		5		170	2025	(2)
Kneaders, Plat A	2021	234		8		242	2025	(2)
Lakeridge Construction	2021	349		11		361	2025	(2)
Legacy Ridge, Plat A,B,D,F	2021	1,090		36		1,125	2025	(2)
McCarthy Estates, Plat A	2021	416		14		429	2025	(2)
Northgate Village, Plat B,C & K	2021	1,589		52		1,641	2025	(2)
Orem Center Business Park	2021	3,688		121		3,809	2025	(2)
Orem Geneva Industrial Park, Plat G	2021	951		31		982	2025	(2)
Orem Technology Campus, Plat A-B	2021	21,907		720		22,627	2025	(2)
Orem Temple	2021	22,045		725		22,770	2025	(2)
Parkway Center, Plat B	2021	623		20		643	2025	(2)
Rakk LLC	2021	1,432		47		1,479	2025	(2)
Rawlings Meadows, Plat A & C	2021	610		20		630	2025	(2)
Riverside Estates, Plat A	2021	3,594		118		3,712	2025	(2)
Second North, Plat A	2021	229		8		237	2025	(2)
Springwater Pointe at Sleepy Ridge	2021	1,110		36		1,146	2025	(2)
Strawberry Fields, Plat A	2021	1,882		62		1,944	2025	(2)
The Farm, Plat A & B	2021	8,446		278		8,724	2025	(2)
Thomasville, Plat B	2021	468		15		483	2025	(2)
United Industrial Park, Plat A	2021	189		6		195	2025	(2)
Victoria Park, Plat F	2021	836		27		863	2025	(2)
Wallace, Plat E	2021	656		22		677	2025	(2)
<u>Southwest Area</u>								
Fields at Lakeview, Plat A & C	2021	101,688		3,342		105,031	2025	(2)
Payton Crossing, Plat A	2021	28,853		948		29,801	2025	(2)
Total Collected for FY 2021		215,630		7,088		222,718		

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City Wide								
Abbey Road	2022	1,743		57		1,801	2025	(2)
Adams, Plat C	2022	419		14		432	2025	(2)
Alger Acres, Plat I	2022	467		15		483	2025	(2)
Beverly Place, Unit 3 & 6	2022	291		10		300	2025	(2)
Bonneville Court, Plat A	2022	4,077		134		4,211	2025	(2)
Bunker Business Park, Plat B	2022	4,159		137		4,296	2025	(2)
Call's Place	2022	23,861		784		24,646	2025	(2)
Cascade Court, Plat A	2022	884		29		913	2025	(2)
Cascade Fields, Plat A	2022	1,058		35		1,093	2025	(2)
Chelsea Subdivision	2022	361		12		373	2025	(2)
Cherapple Canyon, Plat A	2022	1,191		39		1,230	2025	(2)
Clementine Court	2022	372		12		384	2025	(2)
Fairway Village PRD 2	2022	303		10		313	2025	(2)
Geneva Heights	2022	274		9		283	2025	(2)
Glendell, Plat Q	2022	558		18		577	2025	(2)
Hills Hidden, Plat A	2022	771		25		797	2025	(2)
Johnson's Deer Haven, Plat A	2022	1,890		62		1,952	2025	(2)
Legacy Ridge, Plat A,B,D,F	2022	981		32		1,013	2025	(2)
Lydia's Place, Plat A	2022	773		25		799	2025	(2)
Madsen Estates, Plat D	2022	600		20		620	2025	(2)
McCarthy Estates, Plat A	2022	600		20		620	2025	(2)
Orem Technology Campus, Plat A-B	2022	30,203		993		31,196	2025	(2)
Pearhollow Estates, Plat D	2022	522		17		539	2025	(2)
Riverside Estates, Plat A	2022	1,453		48		1,501	2025	(2)
Sunset Vista, Plat M	2022	351		12		362	2025	(2)
The Farm, Plat A & B	2022	2,477		81		2,558	2025	(2)
Thomasville, Plat B	2022	425		14		439	2025	(2)
University Place Sub Aston North	2022	8,947		294		9,241	2025	(2)
University Square, Plat E	2022	281		9		290	2025	(2)
Villa D'Este II Condominiums	2022	1,923		63		1,986	2025	(2)
Washburn Park, Plat B	2022	835		27		863	2025	(2)
Wildwood Hollow Estates, Plat C	2022	367		12		379	2025	(2)
Yarn Hollow	2022	1,799		59		1,858	2025	(2)

Impact Fee Schedule

City of Orem
Storm Water Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
<u>Southwest Area</u>								
Fields at Lakeview, Plat A & C	2022	57,925		1,904		59,829	2025	(2)
Payton Crossing, Plat A	2022	2,244		74		2,318	2025	(2)
Total Collected for FY 2022		155,386		5,107		160,493		
<u>City Wide</u>								
Abbey Road	2023	1,572		52		1,624	2025	(2)
Alger Acres, Plat I	2023	864		28		892	2025	(2)
Bastian Residence	2023	4,515		148		4,663	2025	(2)
Baxter Farm, Plat A	2023	1,686		55		1,741	2025	(2)
Bonneville Court, Plat A	2023	806		26		832	2025	(2)
Cascade Estates, Plat A	2023	787		26		813	2025	(2)
Chelsea Subdivision	2023	1,899		62		1,962	2025	(2)
Clementine Court	2023	754		25		779	2025	(2)
Fox Builders	2023	688		23		710	2025	(2)
Geneva Heights	2023	1,131		37		1,168	2025	(2)
Hamilton, Jay	2023	895		29		924	2025	(2)
Herman's Corner, Plat A	2023	1,178		39		1,217	2025	(2)
Jones Court, Plat A	2023	7,771		255		8,026	2025	(2)
RHB Office Warehouse Condos	2023	2,160		71		2,231	2025	(2)
Riverside Estates, Plat A	2023	3,105		102		3,207	2025	(2)
Sunhill, Plat A	2023	559		18		578	2025	(2)
The Farm, Plat A & B	2023	3,175		104		3,279	2025	(2)
University Mall Shopping Center	2023	5,153		169		5,322	2025	(2)
Villa D'Este II Condominiums	2023	4,219		139		4,358	2025	(2)
Total Collected for FY 2023		42,916		1,411		44,327		
<u>City Wide</u>								
Abbey Road	2024		1,995	66		2,061	2025	(2)
Apple Bud	2024		693	23		716	2025	(2)
Baxter Gardens	2024		2,576	85		2,661	2025	(2)
Berkshires, The, Plat C,I,K,S	2024		1,398	46		1,444	2025	(2)
Commerce Center Condos	2024		105	3		108	2025	(2)
Ford Subdivision	2024		481	16		497	2025	(2)

Impact Fee Schedule

City of Orem
Storm Water Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Fowlke Estates, Plat A	2024		421	14		435	2025	(2)
Herman's Corner, Plat A	2024		708	23		731	2025	(2)
Jones Court, Plat A	2024		5,735	189		5,924	2025	(2)
Just a Dream Plat B	2024		339	11		350	2025	(2)
Laguna Vista, Plat C	2024		932	31		963	2025	(2)
Lott's Lots	2024		574	19		593	2025	(2)
Maverik - Geneva Rd	2024		5,711	188		5,899	2025	(2)
Miller Park, Plat E	2024		3,145	103		3,248	2025	(2)
Mountain Grove, Plat A	2024		4,504	148		4,652	2025	(2)
North Crest	2024		408	13		421	2025	(2)
Orchard Village	2024		369	12		381	2025	(2)
Orem Health Care Center	2024		11,724	385		12,109	2025	(2)
State Street Commons	2024		3,320	109		3,429	2025	(2)
Sunset Vista, Plat B	2024		427	14		441	2025	(2)
The Farm, Plat A & B	2024		727	24		751	2025	(2)
Wohlwend	2024		729	24		753	2025	(2)
Woodcrest Heights			498	16		514	2025	(2)
Total Collected for FY 2024			47,519	1,562		49,081		
Subtotals by Category		629,722	47,519	22,196	(1,970)	697,467		

Projects	Actual FY 2024	Projected FY 2025	Projected FY 2026	Projected FY 2027	Reference
Sewer					
(1) Professional Services - City-wide	1,970	-	-	-	See pg 6 of the 2018 Stormwater Impact Fee Analysis.
(2) 2000 S - Utilities (SW1)	-	456,893	-	-	See pg ES-4 of the 2018 Stormwater Impact Fees Facilities Plan.
Totals by Fiscal Year	1,970	456,893	-	-	

Impact Fee Schedule

City of Orem
Fire Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Project (3)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Alpine Credit Union	2019	2,724			(2,724)			-		
Beverly Place, Unit 3 & 6	2019	220			(220)			-		
Cascade Estates, Plat A	2019	220			(220)			-		
Connelly Heights, Plat A	2019	125			(125)			-		
Country Estates, Plat H	2019	220			(220)			-		
Cross Pointe PUD	2019	306			(99)	(207)		-		
Deer Horn Estates, Plat A	2019	339				(339)		-		
Delta V Industrial Park	2019	1,880				(1,880)		-		
Fields at Lakeview, Plat A & C-H	2019	9,540				(9,540)		-		
Green On Campus Drive	2019	71,062				(71,062)		-		
Heaps, Plat A	2019	220				(220)		-		
Heatheridge, Plat B, C & M	2019	220				(220)		-		
Heaven's Gate Estates, Plat A	2019	220				(220)		-		
Just A Dream, Plat B	2019	220				(220)		-		
Laguna Vista, Plat C	2019	169				(169)		-		
Legacy Ridge, Plat A,B,D,F	2019	220				(220)		-		
Lott's Lots	2019	389				(389)		-		
Nielson, Michael	2019	220				(220)		-		
Northgate Village, Plat B,C & K	2019	672				(672)		-		
Orem Orchards, Plat A	2019	339				(339)		-		
Orem Technology Campus Subdivision	2019	30,058				(30,058)		-		
Osmond Studios	2019	7,585				(7,585)		-		
Parkside Village, Plat A	2019	169				(169)		-		
Rawlings Meadows, Plat A & C	2019	3,072				(3,072)		-		
Robert Hall, Plat A	2019	169				(169)		-		
Starlite, Plat A	2019	169				(169)		-		
Street, William	2019	169				(169)		-		
Stubbs, Plat B	2019	1,168				(1,168)		-		
Sunrise Square, Plat B	2019	1,245				(1,245)		-		
Takeda, Plat A & B	2019	220				(220)		-		
The Farm, Plat A & B	2019	440				(440)		-		
Tippetts, Zachary	2019	169				(169)		-		
United Industrial Park, Plat A	2019	787				(787)		-		
Total Collected for FY 2019		134,945		-	(3,608)	(131,337)	-	-		
Adams Subdivision, Plat B & C	2020	176				(176)		-		
Barber Brothers, Plat C	2020	1,340				(1,340)		-		
Berkshires, The, Plat C,I,K,S	2020	685				(685)		-		
Brysen Lee, Plat A Amnd	2020	404				(404)		-		
Carolyn Estates, Plat A	2020	176				(176)		-		

Impact Fee Schedule

City of Orem
Fire Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Project (3)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Cascade Estates, Plat A	2020	404				(404)		-		
Cascade Office Park, Plat A	2020	5,903				(5,903)		-		
Cherry Creek Estates, Plat A	2020	228				(228)		-		
Clarke, Tyson & Keith	2020	176				(176)		-		
Cliffs, The, Plat A	2020	404				(404)		-		
Country Estates, Plat H	2020	228				(228)		-		
Coventry Estates, Plat B	2020	228				(228)		-		
Fairway Village PRD 2	2020	228				(228)		-		
Farley's Orchard	2020	176				(176)		-		
Fields at Lakeview, Plat A & C-H	2020	7,573				(7,573)		-		
Flanagan, Kaitlyn	2020	176				(176)		-		
Fowlke Estates, Plat A	2020	228				(228)		-		
Gillman Manor, Plat B	2020	176				(176)		-		
Glendell, Plat Q	2020	404				(404)		-		
Harris Cove, Plat A	2020	176				(176)		-		
Heaven's Gate Estates, Plat A	2020	685				(685)		-		
Hendren, Michael	2020	228				(228)		-		
Hendry, Justin & Brianne	2020	404				(404)		-		
Kleinman, Julie	2020	176				(176)		-		
Legacy Ridge, Plat A,B,D,F	2020	1,820				(1,820)		-		
Manning, David	2020	176				(176)		-		
Mollner Manor, Plat A	2020	404				(404)		-		
Mountain Oaks, Plat C	2020	228				(228)		-		
Mountain Valley Estates, Plat A	2020	404				(404)		-		
Northgate Plaza, Plat A	2020	1,290				(1,290)		-		
Northgate Village, Plat B,C & K	2020	1,538				(1,538)		-		
Olsen, Andrew	2020	176				(176)		-		
Orlean Terrace	2020	228				(228)		-		
Palisade Place, Plat A	2020	808				(808)		-		
Payton Crossing, Plat A	2020	1,545				(1,545)		-		
Providence	2020	228				(228)		-		
Rawlings Meadows, Plat A & C	2020	3,671				(3,671)		-		
Second North, Plat A	2020	404				(404)		-		
Sorrento Park, Phase 5	2020	2,114				(2,114)		-		
Strawberry Fields, Plat A	2020	1,598				(1,598)		-		
Sunridge, Plat E	2020	176				(176)		-		
Takeda, Plat A & B	2020	228				(228)		-		
The Farm, Plat A & B	2020	2,751				(2,751)		-		
TRPE Commercial Condominiums	2020	6,553				(6,553)		-		
University Mall Shopping Center	2020	24,038				(24,038)		-		

Impact Fee Schedule

City of Orem
Fire Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Project (3)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Wallace, Plat D & E	2020	176				(176)		-		
Wesley, Plat A	2020	404				(404)		-		
Westhill Estates, Plat C & E	2020	176				(176)		-		
Westwood Acres, Plat F	2020	228				(228)		-		
Woodcrest Heights, Plat C	2020	176				(176)		-		
Total Collected for FY 2020		72,520	-	-	-	(72,520)	-	-		
Abbey Road	2021	218		-		(218)		-		
ABC Build and Design	2021	168		-		(168)		-		
Adams Subdivision, Plat B & C	2021	224		-			(224)	-		
Armond James, Plat E	2021	168		-		(168)		-		
Authentic Homes Inc.	2021	397		-			(397)	-		
Berkshires, The, Plat C,I,K,S	2021	218		-		(218)		-		
Bridget Cove, Plat A	2021	173		-			(173)	-		
Cameron Square, Plat A	2021	762		-		(762)		-		
Carolyn Estates, Plat A	2021	224		-			(224)	-		
Cascade Court, Plat A	2021	1,179		-		(386)		(793)	-	
Cascade Fields, Plat A	2021	1,344		-			(1,344)	-		
Centurion Homes LLC	2021	173		-			(173)	-		
Champion Estates, Plat C	2021	173		-			(173)	-		
Chelsea Subdivision	2021	218		-		(218)		-		
Coldwater Creek, Plat B	2021	168		-		(168)		-		
Country Estates, Plat H	2021	666		-		(219)	(447)	-		
Cox Cove	2021	386		-		(386)		-		
Coy's Plat A	2021	173		-			(173)	-		
Executive Estates, Plat C	2021	173		-			(173)	-		
Fields at Lakeview, Plat A & C-H	2021	14,019		-		(3,353)	(10,666)	-		
Fowlke Estates, Plat A	2021	218		-		(218)		-		
Glendell, Plat Q	2021	224		-			(224)	-		
Golden Pond Way	2021	1,346		-		(1,346)		-		
Heatheridge, Plat B, C & M	2021	397		-			(397)	-		
Hoyal Park, Plat D	2021	224		-			(224)	-		
Jones, Jim (Commercial Bldg)	2021	430		-		(430)		-		
Kneaders, Plat A	2021	529		-		(529)		-		
Lakeridge Construction	2021	673		-		(673)		-		
Legacy Ridge, Plat A,B,D,F	2021	448		-			(448)	-		
McCallister, Tanner	2021	173		-			(173)	-		
McCarthy Estates, Plat A	2021	397		-			(397)	-		
North Park Manor, Plat A	2021	168		-		(168)		-		
Northgate Village, Plat B,C & K	2021	540		-		(540)		-		

Impact Fee Schedule

City of Orem
Fire Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Project (3)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Orem Center Business Park	2021	4,644		-		(4,644)		-		
Orem Geneva Industrial Park, Plat G	2021	3,131		-		(3,131)		-		
Orem Technology Campus Subdivision	2021	34,436		-		(9,645)	(24,791)	-		
Orem Temple	2021	12,366		-		(9,563)	(2,803)	-		
Parkside Village, Plat A	2021	173		-			(173)	-		
Parkway Center, Plat B	2021	182		-			(182)	-		
Payton Crossing, Plat A	2021	3,132		-		(2,685)	(447)	-		
Rainbow Acres, Plat A	2021	168		-		(168)		-		
Rakk LLC	2021	599		-			(599)	-		
Rawlings Meadows, Plat A & C	2021	436		-		(436)		-		
Ribbonwood Subdivision, Plat B	2021	173		-			(173)	-		
Riverside Estates, Plat A	2021	218		-		(218)		-		
Second North, Plat A	2021	386		-		(386)		-		
Smith, Jacob	2021	168		-		(168)		-		
Springwater Pointe at Sleepy Ridge	2021	519		-			(519)	-		
Strawberry Fields, Plat A	2021	1,223		-		(654)	(569)	-		
Sunset Vista, Plat E & M	2021	168		-		(168)		-		
The Farm, Plat A & B	2021	7,932		-		(2,250)	(5,682)	-		
Thomasville, Plat B	2021	224		-			(224)	-		
United Industrial Park, Plat A	2021	761		-		(761)		-		
Vermont	2021	168		-		(168)		-		
Victoria Park, Plat F	2021	610		-		(376)	(234)	-		
Wallace, Plat D & E	2021	218		-		(218)		-		
Wedgewood Estates Subdivision	2021	168		-		(168)		-		
Western Manor	2021	168		-		(168)		-		
Windsor Hollow, Plat A	2021	173		-			(173)	-		
Total Collected for FY 2021		99,535	-	-	-	(46,143)	(53,392)	-		
Abbey Road	2022	884		107				991	2026	(3)
Adams Subdivision, Plat B & C	2022	221		27				248	2026	(3)
Alger Acres, Plat I	2022	221		27				248	2026	(3)
Beverly Place, Unit 3 & 6	2022	562		68				630	2026	(3)
Blue River Construction	2022	170		21				191	2026	(3)
Bonneville Court, Plat A	2022	1,765		213				1,978	2026	(3)
Bunker Business Park, Plat B	2022	749		91				840	2026	(3)
Call's Place	2022	27,890		3,373				31,263	2026	(3)
Cascade Court, Plat A	2022	783		95				877	2026	(3)
Cascade Fields, Plat A	2022	612		74				686	2026	(3)
Chelsea Subdivision	2022	221		27				248	2026	(3)
Cherapple Canyon, Plat A	2022	221		27				248	2026	(3)

Impact Fee Schedule

City of Orem
Fire Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Project (3)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Clementine Court	2022	391		47				439	2026	(3)
College Heights, Plat C	2022	170		21				191	2026	(3)
Deer Horn Estates, Plat A	2022	170		21				191	2026	(3)
Engelmann Estates, Plat A	2022	170		21				191	2026	(3)
Ewart, Donna Matlock	2022	170		21				191	2026	(3)
Fairway Village PRD 2	2022	221		27				248	2026	(3)
Fields at Lakeview, Plat A & C-H	2022	7,583		917				8,500	2026	(3)
Geneva Heights	2022	391		47				439	2026	(3)
Glendell, Plat Q	2022	562		68				630	2026	(3)
Grant Subdivision, Plat C	2022	170		21				191	2026	(3)
Heaps, Plat A	2022	170		21				191	2026	(3)
Heatheridge, Plat B, C & M	2022	170		21				191	2026	(3)
Hills Hidden, Plat A	2022	391		47				439	2026	(3)
Inglewood Park, Plat B	2022	170		21				191	2026	(3)
Johnson's Deer Haven, Plat A	2022	1,103		133				1,236	2026	(3)
Legacy Ridge, Plat A,B,D,F	2022	442		53				495	2026	(3)
Lydia's Place, Plat A	2022	612		74				686	2026	(3)
Madsen Estates, Plat D	2022	221		27				248	2026	(3)
McCarthy Estates, Plat A	2022	221		27				248	2026	(3)
McCormick, Brandon	2022	170		21				191	2026	(3)
Orem Orchards, Plat A	2022	170		21				191	2026	(3)
Orem Technology Campus Subdivision	2022	30,289		3,663				33,952	2026	(3)
Palisade Place, Plat A	2022	170		21				191	2026	(3)
Payton Crossing, Plat A	2022	221		27				248	2026	(3)
Pearhollow Estates, Plat D	2022	221		27				248	2026	(3)
Rawlings Meadows, Plat A & C	2022	341		41				382	2026	(3)
Ridge Crest, Plat A	2022	170		21				191	2026	(3)
Riverside Estates, Plat A	2022	221		27				248	2026	(3)
Sierra Vista, Plat A	2022	278		34				311	2026	(3)
Sunset Vista, Plat E & M	2022	221		27				248	2026	(3)
The Farm, Plat A & B	2022	1,717		208				1,925	2026	(3)
Thomasville, Plat B	2022	221		27				248	2026	(3)
University Park Estates, Plat A	2022	170		21				191	2026	(3)
University Place Sub Aston North	2022	52,368		1,877			(36,849)	17,396	2026	(3)
University Square, Plat E	2022	77		9				86	2026	(3)
Victoria Park, Plat F	2022	170		21				191	2026	(3)
Villa D'Este II Condominiums	2022	10,232		1,237				11,469	2026	(3)
Washburn Park, Plat B	2022	378		46				424	2026	(3)
Westhill Estates, Plat C & E	2022	170		21				191	2026	(3)
Wildwood Hollow Estates, Plat C	2022	221		27				248	2026	(3)

Impact Fee Schedule

City of Orem
Fire Impact Fee Schedule
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Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Project (3)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Willow Ridge, Plat G	2022	170		21				191	2026	(3)
Yarn Hollow	2022	221		27				248	2026	(3)
Total Collected for FY 2022		146,389	-	13,247	-	-	(36,849)	122,787		
Abbey Road	2023	719		87				805	2026	(3)
Alger Acres, Plat I	2023	359		43				403	2026	(3)
Bastian Residence	2023	359		43				403	2026	(3)
Baxter Farm, Plat A	2023	719		87				805	2026	(3)
Bonneville Court, Plat A	2023	359		43				403	2026	(3)
Cascade Estates, Plat A	2023	359		43				403	2026	(3)
Chelsea Subdivision	2023	719		87				805	2026	(3)
Clementine Court	2023	359		43				403	2026	(3)
Fox Builders	2023	359		43				403	2026	(3)
Geneva Heights	2023	719		87				805	2026	(3)
Hamilton, Jay	2023	359		43				403	2026	(3)
Herman's Corner, Plat A	2023	719		87				805	2026	(3)
Jones Court, Plat A	2023	3,944		477				4,421	2026	(3)
Lakeview Manor	2023	277		33				310	2026	(3)
Memmo Gardens, Plat C	2023	277		33				310	2026	(3)
Remington II, Plat B	2023	277		33				310	2026	(3)
Residential Design & Const. Inc.	2023	1,648		199				1,847	2026	(3)
RHB Office Warehouse Condos	2023	3,723		450				4,173	2026	(3)
Riverside Estates, Plat A	2023	359		43				403	2026	(3)
Sunhill, Plat A	2023	359		43				403	2026	(3)
The Farm, Plat A & B	2023	1,793		217				2,010	2026	(3)
University Mall Shopping Center	2023	1,206		146				1,352	2026	(3)
Utah Valley University Alumni Center	2023	10,961		1,326				12,286	2026	(3)
Villa D'Este II Condominiums	2023	11,086		1,341				12,427	2026	(3)
Walmart AMD	2023	1,714		207				1,921	2026	(3)
Total Collected for FY 2023		43,732	-	5,289	-	-	-	49,021		
Abbey Road	2024		435	53				488	2026	(3)
Apple Bud	2024		218	26				244	2026	(3)
Baxter Gardens	2024		1,346	163				1,509	2026	(3)
Berkshires, The, Plat C,I,K,S	2024		218	26				244	2026	(3)
Commerce Center Condo	2024		463	56				519	2026	(3)
Ford Subdivision	2024		218	26				244	2026	(3)
Fox Builders	2024		218	26				244	2026	(3)
Herman's Corner, Plat A	2024		435	53				488	2026	(3)

Impact Fee Schedule

City of Orem
Fire Impact Fee Schedule
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Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Project (3)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Jones Court, Plat A	2024		3,048	369				3,417	2026	(3)
Just A Dream, Plat B	2024		218	26				244	2026	(3)
Laguna Vista, Plat C	2024		218	26				244	2026	(3)
Lot of Record	2024		109	13				122	2026	(3)
Lott's Lots	2024		218	26				244	2026	(3)
Maverik - Geneva Rd	2024		571	69				640	2026	(3)
Miller Park, Plat E	2024		2,679	324				3,003	2026	(3)
Mountain Grove	2024		1,742	211				1,953	2026	(3)
North Crest	2024		218	26				244	2026	(3)
Orchard Village	2024		218	26				244	2026	(3)
Orem Health Care Center	2024		5,374	650				6,024	2026	(3)
State Street Commons	2024		599	72				671	2026	(3)
Sunset Vista, Plat E & M	2024		218	26				244	2026	(3)
T&T Industrial Park	2024		3,540	428				3,968	2026	(3)
The Farm, Plat A & B	2024		435	53				488	2026	(3)
Wohlwend	2024		673	81				754	2026	(3)
Woodcrest Heights, Plat C	2024		218	26				244	2026	(3)
Total Collected for FY 2024		-	23,847	2,884	-	-	-	26,731		
Subtotals by Category		497,121	23,847	21,420	(3,608)	(250,000)	(90,241)	198,539		

Projects	Actual FY 2024	Projected FY 2025	Projected FY 2026	Projected FY 2027	Reference
<u>Sewer</u>					
(1) Professional Services	3,608	-	-	-	See pg 4 of the 2018 Fire Impact Fee Analysis.
(2) City Center EOC (F1)	250,000	-	-	-	See pg 12 of the 2018 Orem Fire Impact Fees Facilities Plan.
(3) New Orem Firestation (F2)	90,241	-	198,539	-	See pg 12 of the 2018 Orem Fire Impact Fees Facilities Plan.
Totals by Fiscal Year	343,849	-	198,539	-	

Impact Fee Schedule

City of Orem
Police Impact Fee Schedule
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Beverly Place, Unit 3 & 6	2019	123			(123)		-		
Country Estates, Plat H	2019	123			(123)		-		
Delta V Industrial Park	2019	1,485			(1,485)		-		
Fields at Lakeview, Plat A & C-H	2019	964			(964)		-		
Green On Campus Drive	2019	51,669			(913)	(50,756)	-		
Heaps, Jason & Shelley	2019	123				(123)	-		
Heatheridge, Plat B, C & M	2019	123				(123)	-		
Laguna Vista, Plat C	2019	122				(122)	-		
Legacy Ridge, Plat A,B,D,F	2019	122				(122)	-		
Northgate Village, Plat B,C & K	2019	534				(534)	-		
Orem Technology Campus, Plat A-B	2019	23,789				(23,789)	-		
Osmond Studios	2019	5,541				(5,541)	-		
Rawlings Meadows, Plat A & C	2019	733				(733)	-		
Robert Hall, Plat A	2019	122				(122)	-		
Stubbs, Plat B	2019	243				(243)	-		
Tippetts, Zachary	2019	122				(122)	-		
United Industrial Park, Plat A	2019	625				(625)	-		
Total Collected for FY 2019		86,563		-	(3,608)	(82,955)	-		
Adams Subdivision, Plat B & C	2020	120		-		(120)	-		
Barber Brothers, Plat C	2020	1,078		72			1,150	2025	(3)
Berkshires, The, Plat C,I,K,S	2020	379		17		(122)	274	2025	(3)
Boardwalk Industries	2020	240		-		(240)	-		
Brysen Lee, Plat A Amnd	2020	256		17			273	2025	(3)
Carolyn Estates, Plat A	2020	128		9			137	2025	(3)
Cascade Estates, Plat A	2020	240		-		(240)	-		
Cascade Office Park, Plat A	2020	5,084		113		(3,398)	1,799	2025	(3)
Cherry Creek Estates, Plat A	2020	121		-		(121)	-		
Clarke, Tyson & Keith	2020	128		9			137	2025	(3)
Cliffs, The, Plat A	2020	256		17			273	2025	(3)
Country Estates, Plat H	2020	121		-		(121)	-		
Coventry Estates, Plat B	2020	121		-		(121)	-		
Fairway Village PRD 2	2020	129		9			138	2025	(3)
Farley's Orchard	2020	120		-		(120)	-		
Fields at Lakeview, Plat A & C-H	2020	4,903		248		(1,202)	3,949	2025	(3)
Flanagan, Kaitlyn	2020	120		-		(120)	-		
Fowlke Estates, Plat A	2020	121		-		(121)	-		

Impact Fee Schedule

City of Orem
Police Impact Fee Schedule
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Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Gillman Manor, Plat B	2020	128		9			137	2025	(3)
Glendell, Plat Q	2020	248		9		(120)	137	2025	(3)
Harris Cove, Plat A	2020	120		-		(120)	-		
Heaven's Gate Estates, Plat A	2020	360		-		(360)	-		
Hendren, Michael	2020	121		-		(121)	-		
Hendry, Justin & Brianne	2020	248		9		(120)	137	2025	(3)
Kleinman, Julie	2020	120		-		(120)	-		
Legacy Ridge, Plat A,B,D,F	2020	964		-		(964)	-		
Manning, David	2020	128		9			137	2025	(3)
Mollner Manor, Plat A	2020	256		17			273		
Mountain Oaks, Plat C	2020	121		-		(121)	-		
Mountain Valley Estates, Plat A	2020	240		-		(240)	-		
Northgate Plaza, Plat A	2020	896		-		(896)	-		
Northgate Village, Plat B,C & K	2020	1,236		83			1,319	2025	(3)
Olsen, Andrew	2020	128		9			137	2025	(3)
Orlean Terrace	2020	129		9			138	2025	(3)
Palisade Estates, Plat E	2020	481		-		(481)	-		
Payton Crossing, Plat A	2020	897		60			957	2025	(3)
Providence	2020	121		-		(121)	-		
Rawlings Meadows, Plat A & C	2020	2,061		9		(1,933)	137	2025	(3)
Second North, Plat A	2020	256		17			273	2025	(3)
Sorrento Park, Phase 5	2020	1,437		-		(1,437)	-		
Strawberry Fields, Plat A	2020	858		17		(601)	274	2025	(3)
Sunridge, Plat E	2020	120		-		(120)	-		
Takeda, Plat A & B	2020	128		9			137	2025	(3)
The Farm, Plat A & B	2020	1,610		51		(841)	820	2025	(3)
TRPE Commercial Condominiums	2020	3,386		90		(2,043)	1,433	2025	(3)
University Mall Shopping Center	2020	21,609		1,447			23,056	2025	(3)
Wallace, Plat D & E	2020	120		-		(120)	-		
Wesley, Plat A	2020	256		17			273	2025	(3)
Westhill Estates, Plat C & E	2020	128		9			137	2025	(3)
Westwood Acres, Plat F	2020	129		9			138	2025	(3)
Woodcrest Heights, Plat C	2020	120				(120)	-		
Total Collected for FY 2020		52,825	-	2,396	-	(17,045)	38,176		
Abbey Road	2021	123		8			131	2025	(3)
ABC Build and Design	2021	122		8			130	2025	(3)

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Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Adams Subdivision, Plat B & C	2021	123		8			131	2025	(3)
Armond James, Plat E	2021	122		8			130	2025	(3)
Authentic Homes Inc.	2021	244		16			260	2025	(3)
Berkshires, The, Plat C,I,K,S	2021	123		8			131	2025	(3)
Bridget Cove, Plat A	2021	122		8			130	2025	(3)
Cameron Square, Plat A	2021	486		33			519	2025	(3)
Cascade Court, Plat A	2021	732		49			781	2025	(3)
Cascade Estates, Plat A	2021	123		8			131	2025	(3)
Cascade Fields, Plat A	2021	736		49			786	2025	(3)
Centurion Homes LLC	2021	122		8			130	2025	(3)
Champion Estates, Plat C	2021	122		8			130	2025	(3)
Chelsea Subdivision	2021	123		8			131	2025	(3)
Coldwater Creek, Plat B	2021	122		8			130	2025	(3)
Country Estates, Plat H	2021	369		25			393	2025	(3)
Cox Cove	2021	244		16			260	2025	(3)
Coy's Plat A	2021	122		8			130	2025	(3)
Executive Estates, Plat C	2021	122		8			130	2025	(3)
Fields at Lakeview, Plat A & C-H	2021	8,760		587			9,347	2025	(3)
Fowlke Estates, Plat A	2021	123		8			131	2025	(3)
Glendell, Plat Q	2021	123		8			131	2025	(3)
Golden Pond Way	2021	972		65			1,037	2025	(3)
Heatheridge, Plat B, C & M	2021	244		16			260	2025	(3)
Hoyal Park, Plat D	2021	123		8			131	2025	(3)
Jones, Jim (Commercial Bldg)	2021	345		23			368	2025	(3)
Kneaders, Plat A	2021	424		28			453	2025	(3)
Lakeridge Construction	2021	486		33			519	2025	(3)
Legacy Ridge, Plat A,B,D,F	2021	246		16			262	2025	(3)
McCallister, Tanner	2021	122		8			130	2025	(3)
McCarthy Estates, Plat A	2021	244		16			260	2025	(3)
North Park Manor, Plat A	2021	122		8			130	2025	(3)
Northgate Village, Plat B,C & K	2021	386		26			412	2025	(3)
Orem Center Business Park	2021	2,964		198			3,163	2025	(3)
Orem Geneva Industrial Park, Plat G	2021	2,512		168			2,681	2025	(3)
Orem Technology Campus, Plat A-B	2021	21,565		1,444			23,009	2026	(3)
Orem Temple	2021	7,848		526			8,374	2025	(3)
Parkside Village, Plat A	2021	122		8			130	2026	(3)
Parkway Center, Plat B	2021	110		7			117	2026	(3)
Payton Crossing, Plat A	2021	1,837		123			1,960	2026	(3)

Impact Fee Schedule

City of Orem
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Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Rainbow Acres, Plat A	2021	122		8			130	2026	(3)
Rakk LLC	2021	373		25			398	2026	(3)
Rawlings Meadows, Plat A & C	2021	246		16			262	2026	(3)
Ribbonwood Subdivision, Plat B	2021	122		8			130	2026	(3)
Riverside Estates, Plat A	2021	123		8			131	2026	(3)
Second North, Plat A	2021	244		16			260	2026	(3)
Smith, Jacob	2021	122		8			130	2026	(3)
Springwater Pointe at Sleepy Ridge	2021	365		24			389	2026	(3)
Strawberry Fields, Plat A	2021	735		49			784	2026	(3)
Sunset Vista, Plat E & M	2021	122		8			130	2026	(3)
The Farm, Plat A & B	2021	4,641		311			4,952	2026	(3)
Thomasville, Plat B	2021	123		8			131	2026	(3)
United Industrial Park, Plat A	2021	485		33			518	2026	(3)
Vermont	2021	122		8			130	2026	(3)
Victoria Park, Plat F	2021	367		25			391	2026	(3)
Wallace, Plat D & E	2021	123		8			131	2026	(3)
Wedgewood Estates Subdivision	2021	122		8			130	2026	(3)
Western Manor	2021	122		8			130	2026	(3)
Windsor Hollow, Plat A	2021	122		8			130	2026	(3)
Total Collected for FY 2021		62,877	-	4,210	-	-	67,087		
Abbey Road	2022	489		33			521	2026	(3)
Adams Subdivision, Plat B & C	2022	123		8			131	2026	(3)
Alger Acres, Plat I	2022	123		8			131	2026	(3)
Beverly Place, Unit 3 & 6	2022	365		24			389	2026	(3)
Blue River Construction	2022	122		8			130	2026	(3)
Bonneville Court, Plat A	2022	977		65			1,043	2026	(3)
Bunker Business Park, Plat B	2022	471		32			503	2026	(3)
Call's Place	2022	17,540		1,175			18,715	2026	(3)
Cascade Court, Plat A	2022	487		33			519	2026	(3)
Cascade Fields, Plat A	2022	366		25			391	2026	(3)
Chelsea Subdivision	2022	123		8			131	2026	(3)
Cherapple Canyon, Plat A	2022	123		8			131	2026	(3)
Clementine Court	2022	243		16			260	2026	(3)
College Heights, Plat C	2022	122		8			130	2026	(3)
Deer Horn Estates, Plat A	2022	122		8			130	2026	(3)
Engelmann Estates, Plat A	2022	122		8			130	2026	(3)

Impact Fee Schedule

City of Orem
Police Impact Fee Schedule
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Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Ewart, Donna Matlock	2022	122		8			130	2026	(3)
Fairway Village PRD 2	2022	123		8			131	2026	(3)
Fields at Lakeview, Plat A & C-H	2022	5,230		350			5,580	2026	(3)
Geneva Heights	2022	243		16			260	2026	(3)
Glendell, Plat Q	2022	365		24			389	2026	(3)
Grant Subdivision, Plat C	2022	122		8			130	2026	(3)
Heaps, Plat A	2022	122		8			130	2026	(3)
Heatheridge, Plat B, C & M	2022	122		8			130	2026	(3)
Hills Hidden, Plat A	2022	243		16			260	2026	(3)
Inglewood Park, Plat B	2022	122		8			130	2026	(3)
Johnson's Deer Haven, Plat A	2022	611		41			652	2026	(3)
Legacy Ridge, Plat A,B,D,F	2022	244		16			261	2026	(3)
Lydia's Place, Plat A	2022	366		25			391	2026	(3)
Madsen Estates, Plat D	2022	123		8			131	2026	(3)
McCarthy Estates, Plat A	2022	123		8			131	2026	(3)
McCormick, Brandon	2022	122		8			130	2026	(3)
Orem Orchards, Plat A	2022	122		8			130	2026	(3)
Orem Technology Campus, Plat A-B	2022	19,047		1,275			20,323	2026	(3)
Palisade Place, Plat A	2022	122		8			130	2026	(3)
Payton Crossing, Plat A	2022	123		8			131	2026	(3)
Pearhollow Estates, Plat D	2022	123		8			131	2026	(3)
Rawlings Meadows, Plat A & C	2022	242		16			259	2026	(3)
Ridge Crest, Plat A	2022	122		8			130	2026	(3)
Riverside Estates, Plat A	2022	123		8			131	2026	(3)
Sierra Vista, Plat A	2022	170		11			182	2026	(3)
Sunset Vista, Plat E & M	2022	123		8			131	2026	(3)
The Farm, Plat A & B	2022	975		65			1,041	2026	(3)
Thomasville, Plat B	2022	123		8			131	2026	(3)
University Park Estates, Plat A	2022	122		8			130	2026	(3)
University Place Sub Aston North	2022	35,701		2,391			38,092	2026	(3)
University Square, Plat E	2022	49		3			52	2026	(3)
Victoria Park, Plat F	2022	122		8			130	2026	(3)
Villa D'Este II Condominiums	2022	7,287		488			7,775	2026	(3)
Washburn Park, Plat B	2022	237		16			253	2026	(3)
Westhill Estates, Plat C & E	2022	122		8			130	2026	(3)
Wildwood Hollow Estates, Plat C	2022	123		8			131	2026	(3)

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Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Willow Ridge, Plat G	2022	122		8			130	2026	(3)
Yarn Hollow	2022	123		8			131	2026	(3)
Total Collected for FY 2022		95,739	-	6,411	-	-	102,150		
Abbey Road	2023	459		31			489	2026	(3)
Alger Acres, Plat I	2023	229		15			245	2026	(3)
Bastian Residence	2023	229		15			245	2026	(3)
Baxter Farm, Plat A	2023	459		31			489	2026	(3)
Bonneville Court, Plat A	2023	229		15			245	2026	(3)
Cascade Estates, Plat A	2023	229		15			245	2026	(3)
Chelsea Subdivision	2023	459		31			489	2026	(3)
Clementine Court	2023	229		15			245	2026	(3)
Fox Builders	2023	229		15			245	2026	(3)
Geneva Heights	2023	459		31			489	2026	(3)
Hamilton, Jay	2023	229		15			245	2026	(3)
Herman's Corner, Plat A	2023	459		31			489	2026	(3)
Jones Court, Plat A	2023	2,514		168			2,682	2026	(3)
Lakeview Manor	2023	227		15			243	2026	(3)
Memmo Gardens, Plat C	2023	227		15			243	2026	(3)
Remington II, Plat B	2023	227		15			243	2026	(3)
Residential Design & Const. Inc.	2023	1,192		80			1,272	2026	(3)
RHB Office Warehouse Condos	2023	2,692		180			2,872	2026	(3)
Riverside Estates, Plat A	2023	229		15			245	2026	(3)
Sunhill, Plat A	2023	229		15			245	2026	(3)
The Farm, Plat A & B	2023	1,137		76			1,214	2026	(3)
University Mall Shopping Center	2023	872		58			930	2026	(3)
Villa D'Este II Condominiums	2023	9,083		608			9,691	2026	(3)
Walmart AMD	2023	1,240		83			1,323	2026	(3)
Total Collected for FY 2023		23,771	-	1,592	-	-	25,363		
Abbey Road	2024		241	16			257	2026	(3)
Apple Bud	2024		121	8			129	2026	(3)
Baxter Gardens	2024		958	64			1,022	2026	(3)
Berkshires, The, Plat C,I,K,S	2024		121	8			129	2026	(3)
Commerce Center Condo	2024		291	19			310	2026	(3)
Ford Subdivision	2024		121	8			129	2026	(3)
Fowlke Estates, Plat A	2024		121	8			129	2026	(3)

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Herman's Corner, Plat A	2024		241	16			257	2026	(3)
Jones Court, Plat A	2024		1,690	113			1,803	2026	(3)
Just a Dream	2024		121	8			129	2026	(3)
Laguna Vista, Plat C	2024		121	8			129	2026	(3)
Lot of Record	2024		60	4			64	2026	(3)
Lotts Lots	2024		121	8			129	2026	(3)
Maverik - Geneva Rd	2024		375	25			400	2026	(3)
Miller Park, Plat E	2024		1,684	113			1,797	2026	(3)
Mountain Grove	2024		966	65			1,031	2026	(3)
North Crest	2024		121	8			129	2026	(3)
Orchard Village	2024		121	8			129	2026	(3)
Orem Health Care Center	2024		3,378	226			3,604	2026	(3)
State Street Commons	2024		376	25			401	2026	(3)
Sunset Vista, Plat E & M	2024		121	8			129	2026	(3)
T&T Industrial Park	2024		2,226	149			2,375	2026	(3)
The Farm, Plat A & B	2024		241	16			257	2026	(3)
Wohlwend	2024		479	32			511	2026	(3)
Woodcrest Heights, Plat C	2024		121	8			129	2026	(3)
Total Collected for FY 2024		-	14,537	973	-	-	15,510		
Subtotals by Category		321,775	14,537	15,582	(3,608)	(100,000)	248,286		

Projects	Actual FY 2024	Projected FY 2025	Projected FY 2026	Projected FY 2027	Reference
<u>Sewer</u>					
(1) Professional Services	3,608	-	-	-	See pg 4 of the 2018 Police Impact Fee Analysis.
(2) City Center EOC (P1)	100,000	-	-	-	See pg 11 of the 2018 Orem Police Impact Fees Facilities Plan.
(3) Police Building Remodel (P2)	-	62,070	186,216	-	See pg 11 of the 2018 Orem Police Impact Fees Facilities Plan.
Totals by Fiscal Year	103,608	62,070	186,216	-	

Impact Fee Schedule

City of Orem
Transportation/Streets Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Project (3)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Green On Campus Drive	2019	35,674			(35,674)			-		
Total Collected for FY 2019		35,674		-	(35,674)		-	-		
Adams Subdivision, Plat B & C	2020	274		14				288	2025	(3)
Apex Auto Sales	2020	1,022		51				1,073	2025	(3)
Barber Brothers, Plat C	2020	10,467		522				10,989	2025	(3)
Berkshires, The, Plat C,I,K,S	2020	1,327		66				1,393	2025	(3)
Boardwalk Industries	2020	438		-	(438)			-		
Brysen Lee, Plat A Amnd	2020	717		36				753	2025	(3)
Carolyn Estates, Plat A	2020	274		14				288	2025	(3)
Cascade Estates, Plat A	2020	717		36				753	2025	(3)
Cascade Office Park, Plat A	2020	15,302		763				16,065	2025	(3)
Cherry Creek Estates, Plat A	2020	442		22				464	2025	(3)
Clarke, Tyson & Keith	2020	274		14				288	2025	(3)
Cliffs, The, Plat A	2020	717		36				753	2025	(3)
Country Estates, Plat H	2020	422		-	(422)			-		
Coventry Estates, Plat B	2020	429		-	(429)			-		
Fairway Village PRD 2	2020	442		22				464	2025	(3)
Farley's Orchard	2020	219		-	(219)			-		
Fields at Lakeview, Plat A & C-H	2020	9,154		435	(438)			9,151	2025	(3)
Flanagan, Kaitlyn	2020	274		14				288	2025	(3)
Fowlke Estates, Plat A	2020	422		-	(422)			-		
Gillman Manor, Plat B	2020	274		14				288	2025	(3)
Glendell, Plat Q	2020	717		36				753	2025	(3)
Harris Cove, Plat A	2020	266		-	(266)			-		
Heaven's Gate Estates, Plat A	2020	1,307		44	(354)		(68)	929	2025	(3)
Hendren, Michael	2020	442		22				464	2025	(3)
Hendry, Justin & Brianne	2020	717		36				753	2025	(3)
Kleinman, Julie	2020	274		14				288	2025	(3)
Legacy Ridge, Plat A,B,D,F	2020	3,512		132			(858)	2,786	2025	(3)
Manning, David	2020	274		14				288	2025	(3)
Mollner Manor, Plat A	2020	717		36				753	2025	(3)
Mountain Oaks, Plat C	2020	422		-			(422)	-		
Mountain Valley Estates, Plat A	2020	703		13			(433)	283	2025	(3)
Northgate Plaza, Plat A	2020	65,979		3,292			-	69,271	2025	(3)
Northgate Village, Plat B,C & K	2020	6,178		308				6,486	2025	(3)

Impact Fee Schedule

City of Orem
 Transportation/Streets Impact Fee Schedule
 Revenues on Hand
 As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Project (3)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Olsen, Andrew	2020	274		14				288	2025	(3)
Orlean Terrace	2020	442		22				464	2025	(3)
Palisade Estates, Plat E	2020	1,358		36			(641)	753	2025	(3)
Payton Crossing, Plat A	2020	2,928		146				3,074	2025	(3)
Providence	2020	429		-		(292)	(137)	-		
Rawlings Meadows, Plat A & C	2020	6,683		226		(2,154)		4,755	2025	(3)
Second North, Plat A	2020	717		36				753	2025	(3)
Sorrento Park, Phase 5	2020	2,714		135				2,849	2025	(3)
Strawberry Fields, Plat A	2020	3,061		132			(422)	2,771	2025	(3)
Sunridge, Plat E	2020	219		-			(219)	-		
Takeda, Plat B	2020	442		22				464	2025	(3)
The Farm, Plat A & B	2020	5,078		253				5,331	2025	(3)
TRPE Commercial Condominiums	2020	3,629		181				3,810	2025	(3)
University Mall Shopping Center	2020	63,390		3,163			-	66,553		
Wallace, Plat D & E	2020	274		14				288	2025	(3)
Wesley, Plat A	2020	717		36				753	2025	(3)
Westhill Estates, Plat C & E	2020	274		14				288	2025	(3)
Westwood Acres, Plat F	2020	442		22				464	2025	(3)
Woodcrest Heights	2020	274		14				288	2025	(3)
Total Collected for FY 2020		218,460	-	10,468	(2,988)	(2,446)	(3,200)	220,294		
Abbey Road	2021	434		22				456	2025	(3)
ABC Build and Design	2021	274		14				288	2025	(3)
Adams Subdivision, Plat B & C	2021	441		22				463	2025	(3)
Armond James, Plat E	2021	269		13				283	2025	(3)
Authentic Homes Inc.	2021	715		36				751	2025	(3)
Berkshires, The, Plat C,I,K,S	2021	441		22				463	2025	(3)
Bridget Cove, Plat A	2021	274		14				288	2025	(3)
Cameron Square, Plat A	2021	660		33				693	2025	(3)
Cascade Court, Plat A	2021	2,146		107				2,253	2025	(3)
Cascade Estates, Plat A	2021	441		22				463	2025	(3)
Cascade Fields, Plat A	2021	2,647		132				2,779	2025	(3)
Centurion Homes LLC	2021	274		14				288	2025	(3)
Champion Estates, Plat C	2021	274		14				288	2025	(3)
Chelsea Subdivision	2021	427		21				448	2025	(3)
Coldwater Creek, Plat B	2021	274		14				288	2025	(3)

Impact Fee Schedule

City of Orem
 Transportation/Streets Impact Fee Schedule
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 As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Project (3)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Country Estates, Plat H	2021	1,323		66				1,389	2025	(3)
Cox Cove	2021	715		36				751	2025	(3)
Coy's Plat A	2021	274		14				288	2025	(3)
Executive Estates, Plat C	2021	274		14				288	2025	(3)
Fields at Lakeview, Plat A & C-H	2021	16,313		814				17,127	2025	(3)
Fowlke Estates, Plat A	2021	441		22				463	2025	(3)
Glendell, Plat Q	2021	441		22				463	2025	(3)
Golden Pond Way	2021	1,950		97				2,047	2025	(3)
Heatheridge, Plat B, C & M	2021	715		36				751	2025	(3)
Hoyal Park, Plat D	2021	441		22				463	2025	(3)
Jones, Jim (Commercial Bldg)	2021	3,452		172				3,624	2025	(3)
Kneaders, Plat A	2021	5,392		269				5,661	2025	(3)
Lakeridge Construction	2021	887		44				932	2025	(3)
Legacy Ridge, Plat A,B,D,F	2021	882		44				926	2025	(3)
McCallister, Tanner	2021	274		14				288	2025	(3)
McCarthy Estates, Plat A	2021	715		36				751	2025	(3)
North Park Manor, Plat A	2021	274		14				288	2025	(3)
Northgate Village, Plat B,C & K	2021	28,860		1,440				30,300	2025	(3)
Orem Center Business Park	2021	13,154		656				13,810	2025	(3)
Orem Geneva Industrial Park, Plat G	2021	1,230		61				1,292	2025	(3)
Orem Technology Campus, Plat A-B	2021	95,679		4,773				100,453	2025	(4), (5)
Orem Temple	2021	68,739		3,429				72,168	2025	(5)
Parkside Village, Plat A	2021	274		14				288	2026	(6)
Parkway Center, Plat B	2021	8,556		427				8,983	2026	(6)
Payton Crossing, Plat A	2021	6,103		305				6,408	2026	(6)
Rainbow Acres, Plat A	2021	274		14				288	2026	(6)
Rakk LLC	2021	234		12				245	2026	(6)
Rawlings Meadows, Plat A & C	2021	868		43				911	2026	(6)
Ribbonwood Subdivision, Plat B	2021	274		14				288	2026	(6)
Riverside Estates, Plat A	2021	441		22				463	2026	(6)
Second North, Plat A	2021	715		36				751	2026	(6)
Smith, Jacob	2021	269		13				283	2026	(6)
Springwater Pointe at Sleepy Ridge	2021	677		34				711	2026	(6)
Strawberry Fields, Plat A	2021	2,194		109				2,304	2026	(6)
Sunset Vista, Plat E & M	2021	274		14				288	2026	(6)
The Farm, Plat A & B	2021	15,095		753				15,848	2026	(6)
Thomasville, Plat B	2021	441		22				463	2026	(6)

Impact Fee Schedule

City of Orem

Transportation/Streets Impact Fee Schedule

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Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Project (3)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
United Industrial Park, Plat A	2021	2,155		108				2,262	2026	(6)
Vermont	2021	269		13				283	2026	(6)
Victoria Park, Plat F	2021	1,144		57				1,201	2026	(6)
Wallace, Plat D & E	2021	434		22				456	2026	(6)
Wedgewood Estates Subdivision	2021	274		14				288	2026	(6)
Western Manor	2021	269		13				283	2026	(6)
Windsor Hollow, Plat A	2021	274		14				288	2026	(6)
Total Collected for FY 2021		293,930	-	14,664	-		-	308,594		
Abbey Road	2022	1,796		90				1,886	2026	(6)
Adams Subdivision, Plat B & C	2022	449		22				471	2026	(6)
Alger Acres, Plat I	2022	449		22				471	2026	(6)
Beverly Place, Unit 3 & 6	2022	1,006		50				1,056	2026	(6)
Blue River Construction	2022	278		14				292	2026	(6)
Bonneville Court, Plat A	2022	3,592		179				3,771	2026	(6)
Bunker Business Park, Plat B	2022	51,200		2,554				53,754	2026	(6)
Call's Place	2022	11,187		558				11,745	2026	(6)
Cascade Court, Plat A	2022	1,446		72				1,518	2026	(6)
Cascade Fields, Plat A	2022	1,167		58				1,226	2026	(6)
Chelsea Subdivision	2022	443		22				465	2026	(6)
Cherapple Canyon, Plat A	2022	449		22				471	2026	(6)
Clementine Court	2022	727		36				764	2026	(6)
College Heights, Plat C	2022	278		14				292	2026	(6)
Deer Horn Estates, Plat A	2022	275		14				289	2026	(6)
Engelmann Estates, Plat A	2022	278		14				292	2026	(6)
Ewart, Donna Matlock	2022	278		14				292	2026	(6)
Fairway Village PRD 2	2022	449		22				471	2026	(6)
Fields at Lakeview, Plat A & C-H	2022	12,697		633				13,330	2026	(6)
Geneva Heights	2022	718		36				754	2026	(6)
Glendell, Plat Q	2022	1,003		50				1,053	2026	(6)
Grant Subdivision, Plat C	2022	278		14				292	2026	(6)
Heaps, Plat A	2022	278		14				292	2026	(6)
Heatheridge, Plat B, C & M	2022	278		14				292	2026	(6)
Hills Hidden, Plat A	2022	727		36				764	2026	(6)
Inglewood Park, Plat B	2022	278		14				292	2026	(6)
Johnson's Deer Haven, Plat A	2022	2,245		112				2,357	2026	(6)

Impact Fee Schedule

City of Orem
Transportation/Streets Impact Fee Schedule
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Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Project (3)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Legacy Ridge, Plat A,B,D,F	2022	898		45				943	2026	(6)
Lydia's Place, Plat A	2022	1,167		58				1,226	2026	(6)
Madsen Estates, Plat D	2022	449		22				471	2026	(6)
McCarthy Estates, Plat A	2022	449		22				471	2026	(6)
McCormick, Brandon	2022	278		14				292	2026	(6)
Orem Orchards, Plat A	2022	278		14				292	2026	(6)
Orem Technology Campus, Plat A-B	2022	86,052		4,293				90,345	2026	(6)
Palisade Place, Plat A	2022	278		14				292	2026	(6)
Payton Crossing, Plat A	2022	449		22				471	2026	(6)
Pearhollow Estates, Plat D	2022	449		22				471	2026	(6)
Rawlings Meadows, Plat A & C	2022	549		27				576	2026	(6)
Ridge Crest, Plat A	2022	278		14				292	2026	(6)
Riverside Estates, Plat A	2022	443		22				465	2026	(6)
Sierra Vista, Plat A	2022	121		6				127	2026	(6)
Sunset Vista, Plat E & M	2022	449		22				471	2026	(6)
The Farm, Plat A & B	2022	3,419		171				3,589	2026	(6)
Thomasville, Plat B	2022	449		22				471	2026	(6)
University Park Estates, Plat A	2022	274		14				288	2026	(6)
University Place Sub Aston North	2022	85,740		4,278				90,018	2026	(6)
University Square, Plat E	2022	4,147		207				4,354	2026	(6)
Victoria Park, Plat F	2022	278		14				292	2026	(6)
Villa D'Este II Condominiums	2022	16,644		830				17,474	2026	(6)
Washburn Park, Plat B	2022	3,928		196				4,123	2026	(6)
Westhill Estates, Plat C & E	2022	278		14				292	2026	(6)
Wildwood Hollow Estates, Plat C	2022	449		22				471	2026	(6)
Willow Ridge, Plat G	2022	278		14				292	2026	(6)
Yarn Hollow	2022	449		22				471	2026	(6)
Total Collected for FY 2022		303,175	-	15,125	-		-	318,300		
Abbey Road	2023	1,189		59				1,249	2026	(6)
Alger Acres, Plat I	2023	595		30				624	2026	(6)
Bastian Residence	2023	588		29				617	2026	(6)
Baxter Farm, Plat A	2023	1,189		59				1,249	2026	(6)
Bonneville Court, Plat A	2023	588		29				617	2026	(6)
Cascade Estates, Plat A	2023	595		30				624	2026	(6)
Chelsea Subdivision	2023	1,189		59				1,249	2026	(6)

Impact Fee Schedule

City of Orem
 Transportation/Streets Impact Fee Schedule
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Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Project (3)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
Clementine Court	2023	595		30				624	2026	(6)
Fox Builders	2023	595		30				624	2026	(6)
Geneva Heights	2023	1,189		59				1,249	2026	(6)
Hamilton, Jay	2023	595		30				624	2026	(6)
Herman's Corner, Plat A	2023	1,189		59				1,249	2026	(6)
Jones Court, Plat A	2023	6,551		327				6,878	2026	(6)
Lakeview Manor	2023	365		18				383	2026	(6)
MCW Orem, Plat A	2023	18,959		946				19,905	2026	(6)
Memmo Gardens, Plat C	2023	365		18				383	2026	(6)
Remington II, Plat B	2023	354		18				372	2026	(6)
Residential Design & Const. Inc.	2023	10,303		514				10,817	2026	(6)
RHB Office Warehouse Condos	2023	2,639		132				2,771	2026	(6)
Riverside Estates, Plat A	2023	588		29				617	2026	(6)
Sunhill, Plat A	2023	588		29				617	2026	(6)
The Farm, Plat A & B	2023	2,980		149				3,129	2026	(6)
University Mall Shopping Center	2023	52,511		2,620				55,130	2026	(6)
Utah Valley University Alumni Center	2023	26,725		1,333				28,059	2026	(6)
Villa D'Este II Condominiums	2023	14,670		732				15,402	2026	(6)
Walmart AMD	2023	11,300		564				11,864	2026	(6)
Total Collected for FY 2023		158,994	-	7,932	-		-	166,926		
Abbey Road	2024		906	45				951	2027	(7)
Apple Bud	2024		447	22				469	2027	(7)
Baxter Gardens	2024		1,885	94				1,979	2027	(7)
Berkshires, The, Plat C,I,K,S	2024		453	23				476	2027	(7)
Commerce Center Condo	2024		411	21				432	2027	(7)
Ford Subdivision	2024		447	22				469	2027	(7)
Fox Builders	2024		453	23				476	2027	(7)
Herman's Corner, Plat A	2024		901	45				946	2027	(7)
Jones Court, Plat A	2024		6,287	314				6,601	2027	(7)
Just A Dream	2024		447	22				469	2027	(7)
Laguna Vista	2024		453	23				476	2027	(7)
Lotts Lots	2024		453	23				476	2027	(7)
Maverik - Geneva Rd	2024		115,199	5,747				120,946	2026	(6)
Miller Park, Plat E	2024		7,787	388				8,175	2027	(7)
Mountain Grove	2024		3,625	181				3,806	2027	(7)

Impact Fee Schedule

City of Orem

Transportation/Streets Impact Fee Schedule

Revenues on Hand

As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees Collected in the Current Year	Interest Allocated to Impact Fees	Project (1)	Project (2)	Project (3)	Total on Hand at Year End	Projected Schedule for Expenditure	Project for which the fee is Budgeted
North Crest	2024		453	23				476	2027	(7)
Orchard Village	2024		453	23				476	2027	(7)
Orem Health Care Center	2024		17,098	853				17,951	2027	(7)
State Street Commons	2024		30,220	1,508				31,728	2027	(7)
Sunset Vista, Plat E & M	2024		453	23				476	2027	(7)
T&T Industrial Park	2024		1,454	73				1,527	2027	(7)
The Farm, Plat A & B	2024		901	45				946	2027	(7)
Wohlwend	2024		931	46				977	2027	(7)
Woodcrest Heights	2024		453	23				476	2027	(7)
Total Collected for FY 2024		-	192,570	9,607	-		-	202,177		
Subtotals by Category		1,010,233	192,570	57,797	(38,662)	(2,446)	(3,200)	1,216,292		

Projects	Actual FY 2024	Projected FY 2025	Projected FY 2026	Projected FY 2027	Reference
<u>Transportation/Streets</u>					
(1) Professional Services	38,662	-	-	-	See pg 12 of the 2018 Transportation Impact Fee Analysis.
(2) 400 W 400 S - Traffic Signal (24)	2,446	-	-	-	See pg 21 of the 2018 Orem Transportation Roadway Facilities Plan.
(3) 400 N 800 E - Traffic Signal (14)	3,200	286,925	-	-	See pg 21 of the 2018 Orem Transportation Roadway Facilities Plan.
(4) 400 W 1200 S Round-a-bout (137)	-	15,571	-	-	See pg 21 of the 2018 Orem Transportation Roadway Facilities Plan.
(5) 400 W 1200 S Round-a-bout (179)	-	140,139	-	-	See pg 21 of the 2018 Orem Transportation Roadway Facilities Plan.
(6) Orem Blvd and 800 S (180)	-	-	667,815	-	See pg 21 of the 2018 Orem Transportation Roadway Facilities Plan.
(7) 1100 S 800 E - Traffic Signal (181)	-	-	-	105,842	See pg 21 of the 2018 Orem Transportation Roadway Facilities Plan.
Totals by Fiscal Year	44,308	442,635	667,815	105,842	

Impact Fee Schedule

City of Orem
Parks Impact Fee Schedule
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Projects From Which Funds Were Collected	Fiscal Year Received	Impact Fees			Project (1)	Project (2)	Total on Hand at Year End
		Beginning of Year Bal	Collected in the Current Year	Interest Allocated to Impact Fees			
Adams Subdivision, Plat B & C	2021	3,004		81	(3,085)		-
Cascade Fields, Plat A	2021	9,011		243	(4,685)	(4,569)	-
Executive Estates, Plat C	2021	2,651		72		(2,723)	-
Fields at Lakeview, Plat A & C-H	2021	32,912		888		(33,800)	-
Glendell, Plat Q	2021	3,004		81		(3,085)	-
Hoyal Park, Plat D	2021	3,004		81		(3,085)	-
Legacy Ridge, Plat A,B,D,F	2021	3,004		81		(3,085)	-
Payton Crossing, Plat A	2021	5,777		156		(5,933)	-
Ribbonwood Subdivision, Plat B	2021	2,651		72		(2,723)	-
The Farm, Plat A & B	2021	63,952		1,725		(65,677)	-
Thomasville, Plat B	2021	3,004		81		(3,085)	-
Total Collected for FY 2021		131,974	-	3,560	(7,770)	(127,765)	-
Abbey Road	2022	11,615		313		(11,928)	-
Alger Acres, Plat I	2022	2,891		78		(2,969)	-
Adams Subdivision, Plat B & C	2022	2,891		78		(2,969)	-
Beverly Place, Unit 3 & 6	2022	8,029		217		(8,246)	-
Blue River Construction	2022	2,562		69		(2,631)	-
Bonneville Court, Plat A	2022	23,231		627		(23,858)	-
Cascade Court	2022	10,911		294		(11,205)	-
Cascade Fields, Plat A	2022	8,312		224		(8,536)	-
Chelsea Subdivision	2022	2,880		78		(2,958)	-
Cherapple Canyon, Plat A	2022	2,891		78		(2,969)	-
Clementine Court	2022	5,442		147		(5,589)	-
College Heights, Plat C	2022	2,562		69		(2,631)	-
Deer Horn Estates, Plat A	2022	2,553		69		(2,622)	-
Engelmann Estates, Plat A	2022	2,562		69		(2,631)	-
Ewart, Donna Matlock	2022	2,551		69		(2,620)	-
Fairway Village PRD 2	2022	2,904		78		(2,982)	-
Fields at Lakeview, Plat A & C-H	2022	111,751		3,015		(114,766)	-

Impact Fee Schedule

City of Orem
Parks Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Beginning of Year Bal	Impact Fees		Project (1)	Project (2)	Total on Hand at Year End
			Collected in the Current Year	Interest Allocated to Impact Fees			
Geneva Heights	2022	5,421		146		(5,567)	-
Glendell, Plat Q	2022	7,995		216		(8,211)	-
Grant Subdivision, Plat C	2022	2,551		69		(2,620)	-
Heaps, Plat A	2022	2,562		69		(2,631)	-
Heatheridge, Plat B, C & M	2022	2,551		69		(2,620)	-
Hills Hidden, Plat A	2022	5,466		147		(5,613)	-
Inglewood Park, Plat B	2022	2,562		69		(2,631)	-
Johnson's Deer Haven, Plat A	2022	14,506		391		(14,897)	-
Legacy Ridge, Plat A,B,D,F	2022	5,795		156		(5,951)	-
Lydia's Place, Plat A	2022	8,325		225		(8,550)	-
Madsen Estates, Plat D	2022	2,904		78		(2,982)	-
McCarthy Estates, Plat A	2022	2,904		78		(2,982)	-
McCormick, Brandon	2022	2,562		69		(2,631)	-
Orem Orchards, Plat A	2022	2,562		69		(2,631)	-
Palisade Place, Plat A	2022	2,562		69		(2,631)	-
Payton Crossing, Plat A	2022	2,891		78		(2,969)	-
Pearhollow Estates, Plat D	2022	2,904		78		(2,982)	-
Rawlings Meadows, Plat A & C	2022	5,084		137		(5,221)	-
Ridge Crest, Plat A	2022	2,562		69		(2,631)	-
Riverside Estates, Plat A	2022	2,880		78		(2,958)	-
Sierra Vista, Plat A	2022	2,562		69		(2,631)	-
Sunset Vista, Plat E & M	2022	2,904		78		(2,982)	-
The Farm, Plat A & B	2022	22,825		616		(23,441)	-
Thomasville, Plat B	2022	2,904		78		(2,982)	-
University Park Estates, Plat A	2022	2,542		69		(2,611)	-
University Place Sub Aston North	2022	602,298		16,247		(618,545)	-
Victoria Park, Plat F	2022	2,559		69		(2,628)	-
Villa D'Este II Condominiums	2022	153,439		4,139		(157,578)	-
Westhill Estates, Plat C	2022	2,562		69		(2,631)	-
Wildwood Hollow Estates, Plat C	2022	2,891		78		(2,969)	-

Impact Fee Schedule

City of Orem
Parks Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Impact Fees		Interest Allocated to Impact Fees	Project (1)	Project (2)	Total on Hand at Year End
		Beginning of Year Bal	Collected in the Current Year				
Willow Ridge, Plat G	2022	2,562		69		(2,631)	-
Yarn Hollow	2022	2,904		78		(2,982)	-
Total Collected for FY 2022		1,097,039	-	29,593	-	(1,126,630)	-
Abbey Road	2023	7,254		196		(7,450)	-
Alger Acres, Plat I	2023	3,627		98		(3,725)	-
Bastian Residence	2023	3,615		98		(3,713)	-
Baxter Farm, Plat A	2023	7,254		196		(7,450)	-
Bonneville Court, Plat A	2023	3,615		98		(3,713)	-
Cascade Estates, Plat A	2023	3,627		98		(3,725)	-
Chelsea Subdivision	2023	7,254		196		(7,450)	-
Clementine Court	2023	3,627		98		(3,725)	-
Fox Builders	2023	3,627		98		(3,725)	-
Geneva Heights	2023	7,254		196		(7,450)	-
Hamilton, Jay	2023	3,627		98		(3,725)	-
Herman's Corner, Plat A	2023	7,254		196		(7,450)	-
Jones Court, Plat A	2023	39,912		1,077		(40,989)	-
Lakeview Manor	2023	3,191		86		(3,277)	-
Memmo Gardens, Plat C	2023	3,191		86		(3,277)	-
Remington II, Plat B	2023	3,162		85		(3,247)	-
Riverside Estates, Plat A	2023	3,615		98		(3,713)	-
Sunhill, Plat A	2023	3,615		98		(3,713)	-
The Farm, Plat A & B	2023	18,140		489		(18,629)	-
Villa D'Este II Condominiums	2023	127,850		3,449		(131,299)	-
Total Collected for FY 2023		264,311	-	7,130	-	(271,445)	-
Abbey Road	2024		5,808	157		(5,965)	-
Apple Bud	2024		2,901	78		(2,979)	-
Baxter Gardens	2024		20,505	553		(21,058)	-

Impact Fee Schedule

City of Orem
Parks Impact Fee Schedule
Revenues on Hand
As of June 30, 2024

Projects From Which Funds Were Collected	Fiscal Year Received	Impact Fees		Interest Allocated to Impact Fees	Project (1)	Project (2)	Total on Hand at Year End
		Beginning of Year Bal	Collected in the Current Year				
Berkshires, The	2024		2,904	78		(2,982)	-
Ford Subdivision	2024		2,901	78		(2,979)	-
Fowlke Estates	2024		2,904	78		(2,982)	-
Herman's Corner, Plat A	2024		5,805	157		(5,962)	-
Jones Court, Plat A	2024		40,631	1,096		(41,727)	-
Just A Dream	2024		2,901	78		(2,979)	-
Laguna Vista	2024		2,904	78		(2,982)	-
Lotts Lots Amended	2024		2,904	78		(2,982)	-
Mountain Grove	2024		23,230	627		(23,857)	-
North Crest	2024		2,904	78		(2,982)	-
Orchard Village	2024		2,904	78		(2,982)	-
Sunset Vista, Plat E & M	2024		2,904	78		(2,982)	-
The Farm, Plat A & B	2024		5,805	157		(5,962)	-
Wohlwend	2024		10,244	276		(10,520)	-
Woodcrest Heights	2024		2,904	78		(2,982)	-
Total Collected for FY 2024		-	143,963	3,884	-	(147,844)	-
Subtotals by Category		1,493,324	143,963	44,167	(7,770)	(1,673,684)	-

Projects	Actual FY 2024	Projected FY 2025	Reference
<u>Parks</u>			
(1) Professional Services	7,770	-	See pg 19 of the 2018 Parks, Recreation, Trails and Open Space Impact Fee Analysis.
(2) Hillcrest Park	1,673,685	-	See pg 5 of the 2018 Parks, Recreation, Trails and Open Space Impact Fees Facilities Plan.
Totals by Fiscal Year	1,681,455	-	

City of Orem
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