

# Elected Official of Interest Disclosure City of Orem

#### Submitted On:

Jan 30, 2025, 05:58PM MST

Name of Elected Official	David A Young
Name of Elected Official's spouse	Catherine B Young
Name of each adult residing in the elected official's household who is not related by blood or marriage (Affiliated Adult)	Dulce Rodrigez

### **Current Employment**

Name of employer | Address of employer | Brief description of elected official's employment with employer Paragon Wealth Management, 3651 N 100 E #275, Provo, UT, President

Orem City, 56 N State Street, Orem, UT, Mayor

### Elected Official's employer(s) during the past 365 days

Name of employer | Address of employer | Brief description of elected official's employment with employer Paragon Wealth Management, 3651 N 100 E #275, Provo, UT, President

Orem City, 56 N State Street, Orem, UT, Mayor

### **Ownership / Interest in Entities & Affiliated Entities**

List each entity of which the Elected Official is currently or in the past 365 days was an owner or officer

Name of Entity | Elected official's position in the entity | Brief description of the type of business or activity conducted by the entity

Paragon Wealth Management, President, Wealth Management
Paragon GP I, Manager, Investment Holding Company
Realmagic LC, Manager, Investment Holding Company
Forever Young Holdings LC, Manager, Investment Holding Company
Torch13 LC, Manager, Home Acquisition, Repair and Sales Company
Factor X LC, Manager, Solar, and Energy
Flying Austin LC, Manager, Real Estate
Live Your Dream Foundation, Founder, Non-Profit, Provides
scholarships to Single Mothers

### **Investment Interests**

List any entity in which the Elected Official holds stocks or bonds with a fair market value equal to or greater than \$5,000, valued either at present or within the past 365 days. This excludes funds managed by a third party, such as blind trusts, managed investment accounts, and mutual funds.

Name of Entity & Brief description of the type of business or activity conducted by the entity

Paragon Cash Balance Plan Pension Charles Schwab Multiple IRA's Standard and Roth Garwood Securities Multiple IRA's Mainstar Trust Self Directed IRA

#### **Other Income**

List any individual or entity from whom the elected official received \$5,000 or more in income during the past 365 days. Note that if the elected official provides goods or services to multiple customers or clients as a partk of a business or a licensed profession, the elected official is only required to provide the information in relationn to the entity or practice through which the eleted official provides the goods or services and is not required to provie information about the eleted official's individual customers or clients.

Name of entity or individual | Brief description of the type of business or activity conducted by the entity Paragon Wealth Management, 3651 N 100 E #275, Provo, UT, President

Orem City, 56 N State Street, Orem, UT, Mayor

## **Entity Leadership Positions**

Name of entity or organization | Elected official's position in organization | Brief description of the type of business or activity conducted by the entity

Countryside Homeowners Association, President, HOA Jamestown Homeowners Association, President, HOA

### **Spouse Employment**

Address

Name of spouse's current employer	N/A
Address of spouse's current employer	N/A
Spouse's employer(s) during the past 365 days Employer	N/A
Spouse's employer(s) during the	N/Δ

# **Affiliated Adult Employment**

Affiliated adult's name		
Affiliated adult's occupation		
Brief description of affiliated		
adult's employment		

N/A

# **Optional Disclosures**

If desired, describe any real property in which the elected official holds an ownership or other financial interest that the elected official believes may constitute a conflict of interest

Brief description of real		
property   Brief description of		
the type of interest held by the		
elected official		

N/A

If desired, describe any other matter or interest that the electd official believes may constitute a conflict of interest

<b>Brief description of matter or</b>		
interest	<b>Brief description of</b>	
matter or interest		

N/A

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I believe that the information provided with this disclosure statement is true and accurate to the best of my knowledge.

#### **Signature Data**

First Name: David Last Name: Young

Email Address: dayoung@orem.gov

David Young

Signed at: January 30, 2025 5:49pm America/Denver