

**CITY OF OREM**  
**STATE OF UTAH**



**IMPACT FEES**  
**ANNUAL REPORT**

**YEAR ENDED JUNE 30, 2014**

56 NORTH STATE STREET, OREM, UTAH 84057 (801) 229-7010 FAX (801) 229-7049  
<http://www.orem.org>

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# **CITY OF OREM**

**STATE OF UTAH**

## **IMPACT FEES ANNUAL REPORT**

**YEAR ENDED JUNE 30, 2014**

Prepared by:  
City of Orem, Administrative Services Department  
Richard B. Manning, Administrative Services Director  
Brandon C. Nelson, CPA, Accounting Division Manager

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City of Orem  
Water Impact Fees Report  
June 30, 2014  
(Unaudited)

Projects from which Fees were Collected	Impact Fees Collected - By Fiscal Year			
	Impact Fee Collected	City of Orem Administrative Fee	Net Impact Fee Collected	Impact Fee On Hand
<u>Fiscal Year 2013</u>				
Aspen View	29,588	(3,171)	26,417	-
Canyon Vista C	3,699	(396)	3,303	-
Cliffs A	3,699	(396)	3,303	-
Dennis A	1,125	(120)	1,005	-
Johnson's Grove A	3,699	(396)	3,303	-
Lake Park, Plat E	5,449	(584)	4,865	-
Miller B	3,156	(338)	2,818	-
Mountain Valley Estates A	6,346	(680)	5,666	-
Mountain View Meadows D	3,699	(396)	3,303	-
Moxtek	8,803	(943)	7,860	-
Redd Subdivison	3,699	(396)	3,303	-
Tuscan Villas, Phase 3 Amnd	37,210	(3,987)	33,223	-
Total Collected in FY 2013	<u>\$ 110,172</u>	<u>\$ (11,805)</u>	<u>\$ 98,367</u>	<u>\$ -</u>
<u>Fiscal Year 2014</u>				
Advanced Automotive, Plat A	1,593	(171)	1,422	-
April Condominiums A	4,823	(517)	4,306	-
Armond James, Plat M	3,698	(396)	3,302	3,302
Aspen View	7,397	(792)	6,605	-
Berkshires D	13,356	(1,431)	11,925	-
Berkshires I	7,009	(751)	6,258	-
Berkshires J	7,009	(751)	6,258	-
Berkshires Q	19,407	(2,079)	17,328	-
Carillon Square - Ulta Beauty	8,803	(943)	7,860	-
Castle Green A	1,125	(120)	1,005	-
Cherapple Farms J	3,698	(396)	3,302	-
Chick-fil-a Inc.	5,449	(584)	4,865	-
Christiansen Division, Plat B	3,698	(396)	3,302	-
Cove Estates, Plat F	13,355	(1,431)	11,924	-
D. Anna B. B	1,125	(120)	1,005	1,005
Deerfield Park, Plat C	3,698	(396)	3,302	-
Edith Atkins	1,125	(120)	1,005	-
Fairway Village PRD 2	3,698	(396)	3,302	-
Gilson Court A	1,125	(120)	1,005	-
Harmony Drive C	1,125	(120)	1,005	-
Heatheridge X	1,125	(120)	1,005	-
Hidden Village Phase 1 Amnd	14,794	(1,585)	13,209	9,906
Hidden Village Phase 2	25,964	(2,782)	23,182	3,302

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	Impact Fee Collected	City of Orem Administrative Fee	Net Impact Fee Collected	Impact Fee On Hand
Joy Christensen	1,125	(120)	1,005	1,005
Kim Jae Kwang	3,698	(396)	3,302	3,302
Kneaders, Plat A	2,766	(296)	2,470	-
Lakeridge Jr. High School	3,698	(396)	3,302	-
Lottwood, Plat B	7,397	(792)	6,605	-
McCandless Woods A Amnd	3,698	(396)	3,302	-
McCarthy Estates, Plat A	3,698	(396)	3,302	-
Meredith Manor	4,277	(458)	3,819	-
Milly Manor A	3,698	(396)	3,302	3,302
Mountain Valley Estates A	8,522	(913)	7,609	-
Mountain View	1,125	(120)	1,005	-
Mountain Vista Estates, Plat A	29,588	(3,170)	26,418	3,302
Newell Gardens C	3,698	(396)	3,302	3,302
Nonie & Gigi's Cove A	4,823	(517)	4,306	-
Northstone B	4,823	(517)	4,306	-
Park B	1,125	(120)	1,005	-
Peach Orchard Estates A	3,698	(396)	3,302	-
Pheasant Meadows Phase 3A	23,335	(2,500)	20,835	-
Pheasant Meadows Phase 3B	49,186	(5,270)	43,916	7,638
Ponds at Sleepy Ridge, Phase 1	48,081	(5,152)	42,929	6,604
Ponds at Sleepy Ridge, Phase 2	97,420	(10,438)	86,982	6,258
Riley Subdivison	3,698	(396)	3,302	-
Rob & Ann Gillis	1,125	(120)	1,005	1,005
Rocky Mountain Estates A	1,125	(120)	1,005	-
Sandhill Grove A PRD	14,970	(1,604)	13,366	-
Sheba's Acres, Plat A	3,698	(396)	3,302	-
Sorrento Park, Phase 1 Amd	32,093	(3,438)	28,655	-
Sorrento Park, Phase 2	6,419	(688)	5,731	-
Sorrento Park, Phase 3	35,995	(3,857)	32,138	-
Sorrento Park, Phase 5	19,255	(2,063)	17,192	5,730
Starlite, Plat B	4,499	(482)	4,017	-
Stone Five, Plat A	1,593	(171)	1,422	-
The Lakes @ Sleepy Ridge Phase I	19,766	(2,118)	17,648	-
Tierra Del Sol, Plat A	6,346	(680)	5,666	-
Tony Walters	1,125	(120)	1,005	-
Village Condos	83,239	(8,919)	74,320	74,320
Wesley, Plat A	8,523	(913)	7,610	-
Whispering Springs PRD 3	7,009	(751)	6,258	-
Wildwood Hollow Estates C	1,125	(120)	1,005	-

City of Orem  
Water Impact Fees Report  
June 30, 2014  
(Unaudited)

Impact Fees Collected - By Fiscal Year				
Projects from which Fees were Collected	Impact	City of Orem	Net	
	Fee Collected	Administrative Fee	Impact Fee Collected	Impact Fee On Hand
Windsor Cove	7,776	(833)	6,943	-
Windsor Hollow, Plat A Amd	18,493	(1,981)	16,512	-
Windsor Hollow, Plat B	24,839	(2,662)	22,177	-
Windsor Park Estates, Plat F	1,125	(120)	1,005	-
Woodcrest Heights D	2,250	(241)	2,009	-
Total Collected in FY 2014	<u>\$ 769,764</u>	<u>\$ (82,475)</u>	<u>\$ 687,289</u>	<u>\$ 133,283</u>

Impact Fee Expenditures - Actual & Projected				
Projects	Actual	Projected	Projected	Projected
	FY 2014	FY 2015	FY 2016	FY 2017
<u>Water</u>				
Irrigation Share Assessments	\$ 227,295	\$ 133,283	\$ -	\$ -
Jordanelle Water Rights	425,078	-	-	-
Totals by Fiscal Year	<u>\$ 652,373</u>	<u>\$ 133,283</u>	<u>\$ -</u>	<u>\$ -</u>

**Notes:** The City remits all water impact fees collected (less an administrative fee) to Metropolitan Water District of Orem who actually expends the funds. The City anticipates this practice will continue to occur in the future.



CITY OF OREM

DEPARTMENT OF ADMINISTRATIVE SERVICES

Orem  
CITY

June 30, 2014  
FISCAL YEAR ENDING

## CERTIFICATION OF IMPACT FEES REPORT

In compliance with Section 11-36-301, *Utah Code*, as amended, which states in affect:

"Each local political subdivision collecting impact fees shall: ... establish a report that: (a) identifies impact fee funds by the year in which they were received, the project from which the funds were collected, the capital projects for which the funds were budgeted, and the projected schedule for expenditure; (b) is in a format developed by the state auditor; (c) is certified by the local political subdivision's chief financial officer; and (d) is transmitted annually to the state auditor."

I, the undersigned, certify that the attached impact fees report is a true, correct and complete copy of the report of impact fees on hand for the fiscal year ending June 30, 2014, and their scheduled intended use.

Signature: Richard B. Manning

Printed Name: Richard B. Manning

(Administrative Services Director)

(City of Orem, UT)